

ScaleUP

SCALING-UP TIER 2 INTERVENTION: LESSONS LEARNED

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SMU

THE INSTITUTE FOR
READING RESEARCH



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Overarching Questions

1. Do results of previously validated Tier 2 reading interventions generalize in real world contexts?
2. What are barriers and facilitators to research-supported educational practices being implemented wide-scale in schools?




Overview of the Research

- Study 1: Generalization of *Responsive Reading* in Suburban & Rural context.
- Study 2: Generalization of *Early Interventions in Reading* in Urban & Rural Low SES contexts
- Study 3: Measuring the Impact of Implementation Fidelity on student outcomes
- Study 4: Contextual factors impacting student outcomes

What is Being Scaled-Up

If progress is inadequate, move to next level.



Tier 1: Quality Core

Enhanced general education classroom instruction.

Tier 2: Secondary Intervention

Child receives more intense intervention in general education, presumably in small groups.

Tier 3: Tertiary

Intervention increases in intensity and duration. Support typically needed across years.

Scaling Two Intervention

Responsive Intervention

(Denton & Hocker, 2005)

- Systematic, explicit instruction in synthetic phonics & analogy phonics
- Students apply decoding, fluency, & comprehension skills while reading/ writing
- Teachers respond to student needs documented through assessment
- Leveled text (decodable can be integrated)

Early Interventions in Reading

(Mathes & Torgesen, 2005)

- Explicit instruction in synthetic phonics, with emphasis on fluency and comprehension strategies.
- Decodable text
- Carefully constructed scope and sequence designed to prevent possible confusions
- Daily Lessons are prescriptive
- Lessons are fully Specified

**Prepublication title = Proactive Reading.

Previous Research Results

- Students in both interventions performed significantly better than at-risk students in the same school who did not receive the interventions in *phonological awareness, word reading, and oral reading fluency.*
- *Both interventions were equally effective*



Mathes, P. G., Denton, C. A., Fletcher, J. M., Anthony, J. L., Francis, D. J., & Schatschneider, C. (2005). The effects of theoretically different instruction and student characteristics on the skills of struggling readers. *Reading Research Quarterly*, 40, 148-182.

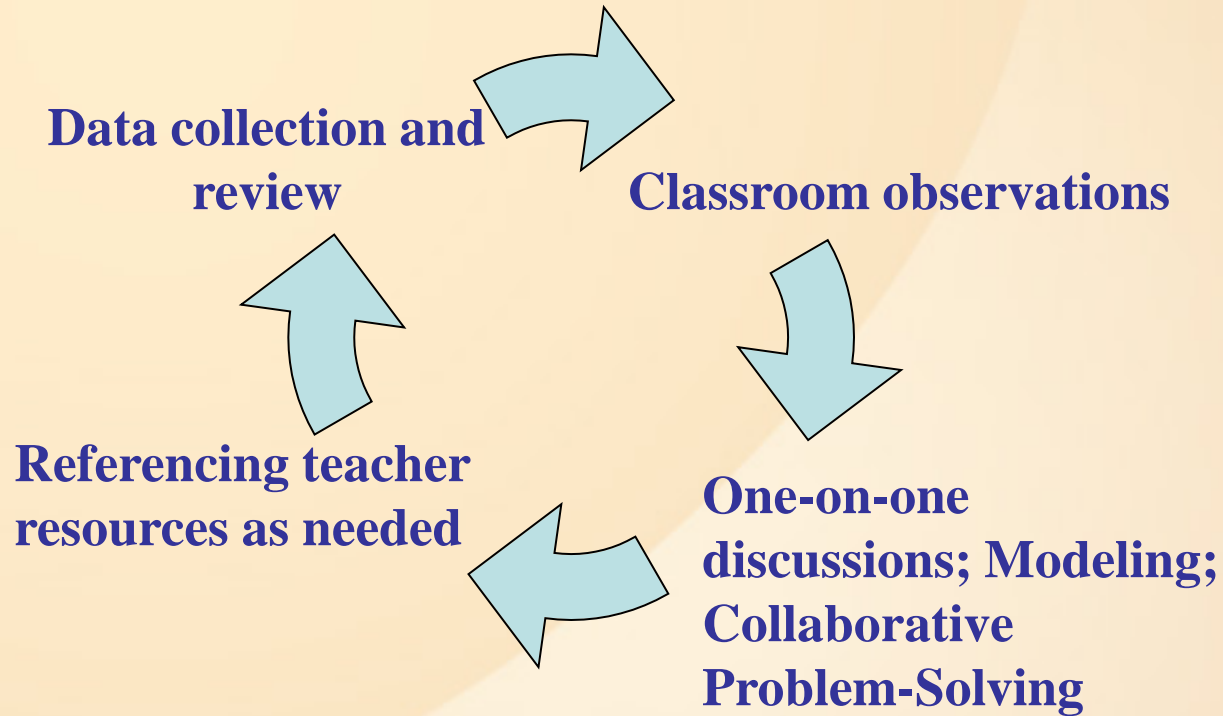
Four Year Longitudinal project (2004-08)

- Following schools and teachers.
- New cohort of 1st-grade students each year.
- 86 Schools in the Dallas/Fort Worth and Austin areas.
- Farthest North-Farthest South: 255 Miles
- Farthest East-Farthest West: 105 Miles
- Schools had a choice of intervention
- Large urban, suburban, and very small rural districts

Research Design

- Students within building assigned randomly to EIR/RRI or typical practice.
- Teachers in each intervention assigned randomly to 1 of 3 coaching conditions.
 - **On-Site:** Monthly coaching sessions
 - **Virtual Coaching:** Sessions via the computer – text based.
 - **On-Demand:** Teacher requested support (the contrast condition)

The Coaching Process



Based on the Student-Focused-Coaching model -- Hasbrouck, J. E., & Denton, C. (2005). *The reading coach: A how-to manual for success*. Boston: Sopris West.

Results

Clear Selection Bias

Suburban Districts

- 100% chose to implement *Responsive Reading*

Urban Districts

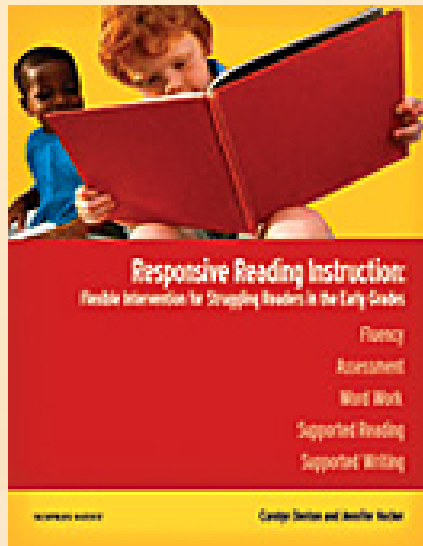
- 100% chose to implement *Early Interventions in Reading*



Clear Selection Bias Resulting in Very Different Samples

Suburban Districts

- Nearly all chose to implement *Responsive Reading Intervention* (Denton & Hocker, 2005)



Urban Districts

- Nearly all chose to implement *Early Interventions in Reading* (Mathes & Torgesen, 2005)



Study 1: Generalization of Responsive Reading Instruction (RRI)

- RRI implemented in 31 schools across 2 years.
- Students at-risk for reading difficulties at each school were randomly assigned to receive the research intervention (RRI; $n = 182$) or typical practice (TP; $n = 240$).
- 43% of the TP students received an alternate school-provided intervention.
- Students in the RRI group had significantly higher outcomes than those in the TP group on multiple measures.
- Over 90% of RRI students met word reading criteria for adequate intervention response, but fewer met a fluency benchmark.

RRI End of Year Observed Score Means and Standard Deviations, Estimated Means, and Effect Sizes

Measure	RRI (<i>n</i> =182)			Typical Practice (<i>n</i> =240)			Effect <i>s</i>
	<i>M</i>	<i>SD</i>	<i>EM</i>	<i>M</i>	<i>SD</i>	<i>EM</i>	
CTOPP Blending Words	14.21**	3.04	14.27	13.43	3.27	13.43	.27
CTOPP Segmenting Words	9.69	2.83	9.70	9.33	3.61	9.31	.12
TOWRE Sight Word Eff.	27.92***	10.67	27.86	23.28	10.34	23.21	.47
TOWRE Nonwords	10.63***	6.21	10.59	8.14	5.64	8.09	.44
WJ III Letter Word Id	438.08***	18.04	438.00	424.58	20.72	424.40	.72
WJ III Word Attack	473.33***	17.54	473.32	465.38	18.96	465.15	.46
WJ III Passage Comp.	455.78***	14.06	455.61	447.34	17.23	447.40	.53
WJ III Spelling	457.96***	12.43	457.80	449.72	14.63	449.90	.63
Oral Reading Fluency	31.35***	18.68	32.01	25.03	17.12	24.71	.45

* **p < .001; **p < .01

Study 2: Generalization of *Early Interventions in Reading* (EIR) in Urban & Rural, Low SES contexts

- ERI implemented in 1st-Grade in 20 schools across 2 years.
- Students at-risk for reading difficulties at each school were randomly assigned to receive the research intervention (ERI; $n = 148$) or typical school practice (TP; $n = 159$).
- 76% of the TP students received an alternate school-provided intervention.
- Students in the ERI group had significantly higher outcomes than those in the TP group on multiple measures of reading.
- Over 90% of ERI students met word reading criteria for adequate intervention response, but fewer met a fluency benchmark.

EIR End of Year Observed Score Means and Standard deviations, and Effect Sizes

Measure	<i>EIR</i>		<i>Typical</i>		<i>Effect</i>
	<i>M</i>	<i>SE</i>	<i>M</i>	<i>SE</i>	
CTOPP Blending Words	14.20	.47	12.53	.46	.49*
CTOPP Blending Non-words	9.47	.36	8.48	.35	.30*
CTOPP Segmenting Words	10.41	.38	8.89	.38	.44*
IRT Word List	22.48	1.03	19.83	1.01	.25*
TOWRE Sight Word Efficiency	24.66	1.28	22.84	1.26	.17
TOWRE Phonemic Decoding	11.25	.78	9.67	.75	.24*
WJ-III Letter Word ID (w)	429.93	2.83	423.44	2.79	.28*
WJ-III Word Attack (w)	473.53	2.51	468.44	2.47	.26*
WJ-III Passage Comprehension (w)	447.12	2.05	443.03	2.02	.24*
WJ-III Spelling (w)	451.71	1.79	449.41	1.76	.15
Oral Reading Fluency	29.63	2.00	27.59	1.98	.11
Nonsense Reading Fluency	55.38	2.78	52.04	2.74	.26*
Phonemic Segmenting Fluency	51.83	1.45	48.28	1.42	.38*

* Statistically significant

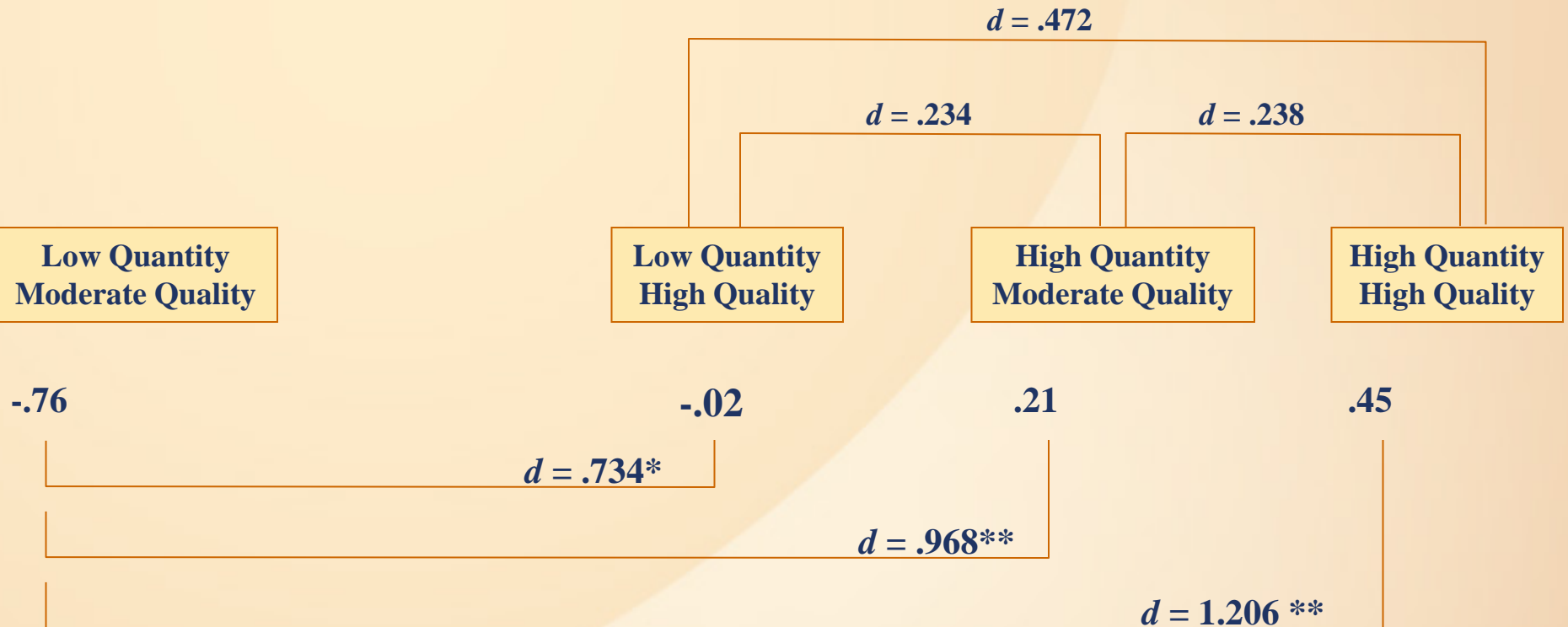
Study 3: Measuring the Impact of Implementation Fidelity on Student Outcomes

Question:

How do quality of implementation of the intervention and quantity of the intervention delivered impact student outcomes?

- quality = both the number of components delivered and how well each component was delivered during an instructional session (i.e., the snapshot)
- quantity = the amount of the intervention delivered across the time period in which the intervention was supposed be implemented (i.e., dosage).

Pairwise Comparisons Between Group Centroids



d = Standardized mean differences were calculated by dividing the difference between group centroids by the square root of the residual (Maxwell & Delaney, 2004). Outcomes based on EIR data only.

Factors that Impact Outcomes

1. Quantity of implementation
2. Quality of instruction
3. Quantity has more power than than quality!
4. Both are important!



Study 4: Context

- What child, teacher, and/or school factors predict student performance levels at the end of the academic year.
 - Student = pretest status & inattentive ADD
 - Teacher = coaching
 - School = assignment of intervention teacher for Tier 2

Phonological Awareness Posttest Factor Score Analyses

	M0: Null		M1: Student		M2: Student+Teacher		M3: Student+Teacher+School	
	Est.	SE	Est.	SE	Est.	SE	Est.	SE
Fixed effects:								
Intercept	-.012	.062	-.018	.056	-.148	.093	-.359	.115
Student Pre			.561***	.045	.553***	.046	.561***	.046
ADHDIn			.081*	.038	.085*	.038	.086*	.038
Int. Teacher (Title 1)					.187	.107	.176	.102
Coaching (Virtual)							.301*	.128
Coaching (On Site)							.335*	.127
Random effects:								
Residual (σ^2_e)	.606	.049	.389	.033	.387	.033	.394	.034
Intercept ($\sigma^2_{\mu 0}$)	.105	.039	.096	.033	.093	.032	.067	.028
Fit:								
χ^2	861.691		675.434		671.235		655.525	
AIC	867.691		685.434		683.235		671.525	
BIC	879.282		704.460		706.048		701.796	

Word Reading Posttest Factor Score Analyses

	M0: Null		M1: Student		M2: Student+Teacher		M3: Student+Teacher+School	
	Est.	SE	Est.	SE	Est.	SE	Est.	SE
Fixed effects:								
Intercept	.002	.066	-.007	.048	-.149	.083	-.104	.108
Student Pre			.526***	.046	.519***	.046	.518***	.049
ADHDIn			.280***	.039	.282**	.040	.286***	.040
Int. Teacher (Title 1)					.204*	.098	.211*	.098
Coaching (Virtual)							-.122	.120
Coaching (On Site)							-.023	.118
Random effects:								
Residual (σ^2_e)	.716	.059	.434	.036	.431	.036		
Intercept ($\sigma^2_{\mu_0}$)	.110	.046	.047	.024	.044	.022		
Fit:								
χ^2	917.297		691.752		686.321		677.771	
AIC	923.297		701.752		698.321		693.771	
BIC	934.888		720.777		721.133		724.042	

Passage Comprehension Posttest Score Analyses

	M0: Null		M1: Student		M2: Student+Teacher		M3: Student+Teacher+School	
	Est.	SE	Est.	SE	Est.	SE	Est.	SE
Fixed effects:								
Intercept	.002	.079	-.005	.069	-.001	.061	-.447	.216
Student Pre			.229***	.047	.225***	.047	.224***	.047
ADHDIn			.360***	.047	.369***	.047	.376***	.047
Teacher Fidelity					.206***	.055	.154**	.055
Intervention(Responsive)							.319*	.119
Coaching (Virtual)							-.043	.139
Coaching (On Site)							-.118	.135
Random effects:								
Residual (σ^2_e)	.811	.066	.638	.054	.642	.055	.652	.056
Intercept ($\sigma^2_{\mu 0}$)	.191	.064	.139	.050	.080	.040	.045	.034
Fit:								
χ^2	972.874		836.605		824.683		804.210	
AIC	978.874		846.605		836.683		822.210	

Spelling Posttest Score Analyses

	M0: Null		M1: Student		M2: Student+Teacher		M3: Student+Teacher+School	
	Est.	SE	Est.	SE	Est.	SE	Est.	SE
Fixed effects:								
Intercept	.013	.079	.004	.061	.006	.056	.051	.100
Student Pre			.361***	.046	.353***	.046	.326***	.048
ADHDIn			.333***	.046	.339***	.046	.334***	.046
Teacher Fidelity					.164**	.052	.139**	.052
Coaching (Virtual)							-.041	.138
Coaching (On Site)							-.088	.136
School Pre							.279*	.134
Random effects:								
Residual (σ^2_e)	.814	.067	.567	.048	.564	.048	.550	.047
Intercept ($\sigma^2_{\mu 0}$)	.198	.068	.095	.041	.068	.034	.061	.031
Fit:								
χ^2	975.294		789.993		780.467		756.822	
AIC	981.294		799.993		792.467		774.822	

The Big Ideas

Value of Coaching

- Coaching facilitated Quality of Implementation.

Importance of Leadership

- School and district leaders facilitate or create barriers for Quantity of Implementation.
 - Support (or not) for role of intervention teacher
 - Ensuring time (or not) for Tier 2 intervention

Teacher Support

- Staff Development is not enough.
- High teach mobility results in needs for ongoing support for teachers who are new implementers
- Even highly expert teachers are faced with challenges.
- All teachers need ongoing support.



Teacher mobility over is a huge obstacle!

2004-05 = 45 teachers

2005-06 = 19 returning teachers (58% loss)

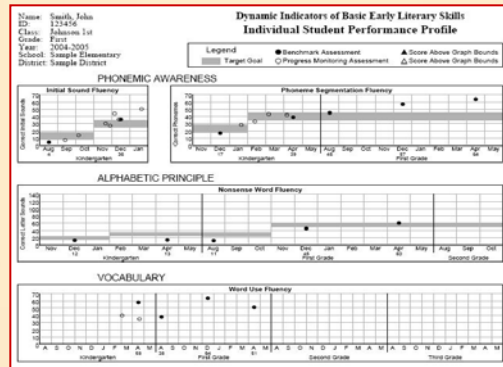
2006-07 = 8 returning teachers (83% total loss)

2007-08 = 4 returning teachers (92% total loss)

Virtual Coaching

Data-Based and Student focused

Classroom Observations



Teacher Resources

Communications

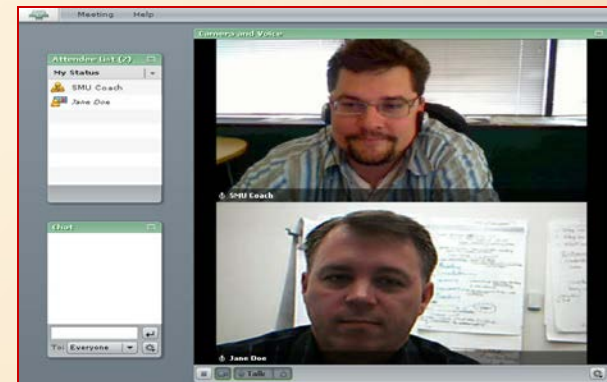
Introduction Teacher's Edition A Teacher's Edition B Teacher's Edition C

INTRODUCTION

- INTRODUCTION TO THE CURRICULUM
- Integrated Curriculum
- Critical Features: Pacing
- Critical Features: Error Corrections
- Critical Features: Mastery
- Time to Shine

INTERVENTION BASICS

- Small groups of three to five students
- Forty-minute sessions
- Five days per week
- In addition to core reading instruction



Communications

- Coaches facilitate communication in multiple ways
 - My coach (one-on-one discussions)
 - My team (group discussions)
 - Teleconferencing/videoconferencing (personal coaching)

The screenshot shows a web interface for the Virtual Coach System. The main heading is "Welcome to the Virtual Coach System!" in yellow text on a blue background. Below this, there's a navigation bar with "quick links" and "courses > virtual coach 2.0 > welcome to the group discussion". The main content area is titled "Welcome to the Group Discussion" and contains a message: "Welcome to the Virtual Coach... - edit | history | delete". It also includes a date and time stamp: "Created on Tuesday, 07/03/2007 12:38 PM by ashham1" and "Updated on Tuesday, 07/10/2007 1:12 PM by 04096026". A red text message says "Welcome to the Virtual Coach system! 😊". Below that, it states "This is where the group will share information and comments." and provides an example: "Example: One of my students is having problems with Stretch & Blend...". On the right side, there are sections for "privacy", "actions" (with links for "new entry" and "print (w/ comments)"), "filters" (with a dropdown for "show 15 entries"), and a calendar for "july 2007".

The screenshot shows a videoconferencing interface. At the top, there are tabs for "Meeting" and "Help". On the left, there's an "Attendee List" window showing "My Status", "SMU Coach", and "Jane Doe". Below that is a "Chat" window with a "To: Everyone" dropdown. The main area is titled "Camera and Voice" and displays two video feeds. The top feed shows a man with glasses and a beard, identified as "SMU Coach". The bottom feed shows a man with short hair, identified as "Jane Doe". At the bottom of the interface, there are icons for "Talk" and "Mute".

Leadership

- School leadership has to support the instructional model.
 - Protecting time.
 - Building infrastructure

Infrastructure

Effective Model

- Intervention teacher(s) provides small group in addition to core through-out the day.
- Special education, Title1, and general education work together seamlessly.

Ineffective Model

- General education teacher provides both core and Tier 2 intervention.
- Special services don't become involved until Tier 3.

Critical Components for Positive Student Outcomes

