

University Endowment Peer Comparison Trends

| | 2007 | | 2006 | | 2005 | | 2004 | | 2003 | |
|-----------------------------------|--------------------|------------------|--------------------|------------------|--------------------|------------------|--------------------|--------------------|--------------------|--------------------|
| | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment |
| SOUTHERN METHODIST UNIVERSITY | 54 | \$1,327,816 | 55 | \$1,122,477 | 55 | \$1,013,703 | 56 | \$914,527 | 54 | \$810,071 |
| BENCHMARK (Median) | 23 | 3,601,386 | 23 | 3,006,164 | 23 | 2,671,369 | 23 | \$2,348,111 | 22 | \$2,066,403 |
| EMORY UNIVERSITY | 17 | \$5,561,743 | 13 | \$4,870,019 | 11 | \$4,376,272 | 8 | \$4,535,587 | 9 | \$4,019,766 |
| NORTHWESTERN UNIVERSITY | 11 | \$6,503,292 | 12 | \$5,140,668 | 14 | \$4,215,275 | 14 | \$3,668,405 | 15 | \$3,051,167 |
| DUKE UNIVERSITY | 15 | \$5,910,280 | 16 | \$4,497,718 | 16 | \$3,826,153 | 16 | \$3,313,859 | 16 | \$3,017,261 |
| UNIVERSITY OF NOTRE DAME | 14 | \$5,976,973 | 17 | \$4,436,624 | 18 | \$3,650,224 | 19 | \$3,095,703 | 19 | \$2,573,346 |
| UNIVERSITY OF SOUTHERN CALIFORNIA | 22 | \$3,715,272 | 22 | \$3,065,935 | 21 | \$2,746,051 | 22 | \$2,399,960 | 21 | \$2,113,666 |
| DARTMOUTH COLLEGE | 21 | \$3,760,234 | 21 | \$3,092,100 | 22 | \$2,714,300 | 21 | \$2,454,293 | 20 | \$2,121,183 |
| VANDERBILT UNIVERSITY | 23 | \$3,487,500 | 23 | \$2,946,392 | 23 | \$2,628,437 | 23 | \$2,296,262 | 22 | \$2,019,139 |
| BROWN UNIVERSITY | 26 | \$2,780,798 | 26 | \$2,166,633 | 26 | \$1,843,904 | 25 | \$1,647,295 | 25 | \$1,461,327 |
| WAKE FOREST UNIVERSITY | 58 | \$1,248,695 | 61 | \$1,042,558 | 60 | \$906,803 | 61 | \$812,192 | 60 | \$725,155 |
| CARNEGIE MELLON UNIVERSITY | 65 | \$1,115,740 | 69 | \$939,581 | 67 | \$837,459 | 66 | \$768,990 | 67 | \$654,678 |
| TULANE UNIVERSITY OF LOUISIANA | 76 | \$1,009,129 | 74 | \$858,323 | 72 | \$780,200 | 76 | \$692,665 | 72 | \$606,488 |
| BRANDEIS UNIVERSITY | 106 | \$691,370 | 106 | \$579,654 | 102 | \$519,538 | 108 | \$467,727 | 105 | \$407,824 |
| OPERATIONAL (Median) | 158 | \$426,109 | 162 | \$338,290 | 167 | \$286,060 | 174 | \$258,693 | 177 | \$210,282 |
| BOSTON COLLEGE | 69 | \$1,101,386 | 39 | \$1,447,887 | 41 | \$1,270,303 | 40 | \$1,150,148 | 42 | \$968,511 |
| TEXAS CHRISTIAN UNIVERSITY | 62 | \$1,187,057 | 62 | \$1,016,353 | 58 | \$941,798 | 57 | \$868,907 | 55 | \$796,676 |
| LEHIGH UNIVERSITY | 72 | \$1,085,639 | 70 | \$939,473 | 66 | \$844,672 | 63 | \$796,946 | 62 | \$705,426 |
| BAYLOR UNIVERSITY | 74 | \$1,018,012 | 73 | \$870,364 | 77 | \$750,237 | 79 | \$672,341 | 82 | \$556,785 |
| PEPPERDINE UNIVERSITY | 97 | \$734,924 | 117 | \$538,233 | 115 | \$475,841 | 115 | \$434,457 | 112 | \$393,838 |
| FORDHAM UNIVERSITY | 151 | \$455,374 | 156 | \$357,342 | 159 | \$300,877 | 166 | \$271,435 | 174 | \$217,136 |
| AMERICAN UNIVERSITY | 164 | \$396,844 | 168 | \$319,238 | 175 | \$271,243 | 195 | \$215,268 | 201 | \$169,115 |
| MARQUETTE UNIVERSITY | 180 | \$360,250 | 180 | \$301,186 | 178 | \$266,772 | 181 | \$245,950 | 180 | \$203,428 |
| UNIVERSITY OF DENVER | 212 | \$277,465 | 219 | \$223,189 | 223 | \$194,427 | 223 | \$177,010 | 218 | \$156,925 |
| UNIVERSITY OF SAN DIEGO | 224 | \$256,472 | 228 | \$204,703 | 240 | \$172,023 | 243 | \$157,117 | 303 | \$96,995 |
| CATHOLIC UNIVERSITY OF AMERICA | 246 | \$219,862 | 242 | \$191,893 | 249 | \$160,449 | 246 | \$155,875 | 274 | \$110,883 |
| DUQUESNE UNIVERSITY | 288 | \$174,670 | 289 | \$143,625 | 300 | \$123,276 | 306 | \$109,756 | 308 | \$95,459 |

Source: Chronicle of Higher Education

Endowments reflect Total Market Value and are reported in Thousands of Dollars

| | 2002 | | 2001 | | 2000 | | 1999 | | 1998 | |
|-----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment | Endowment Rankings | Endowment |
| SOUTHERN METHODIST UNIVERSITY | 52 | \$831,116 | 53 | \$872,388 | 54 | \$911,121 | 50 | \$790,065 | 44 | \$770,681 |
| BENCHMARK (Median) | 22 | \$2,075,295 | 22 | \$2,122,930 | 22 | \$2,233,762 | 22 | \$1,634,281 | 22 | \$1,396,389 |
| EMORY UNIVERSITY | 7 | \$4,551,873 | 8 | \$4,315,998 | 8 | \$5,032,683 | 6 | \$4,475,755 | 5 | \$5,104,801 |
| NORTHWESTERN UNIVERSITY | 15 | \$3,022,733 | 15 | \$3,256,282 | 16 | \$3,368,233 | 16 | \$2,634,850 | 15 | \$2,397,715 |
| DUKE UNIVERSITY | 17 | \$2,927,478 | 18 | \$3,131,375 | 19 | \$2,663,891 | 21 | \$1,678,728 | 23 | \$1,359,992 |
| UNIVERSITY OF NOTRE DAME | 19 | \$2,554,004 | 19 | \$2,829,914 | 18 | \$3,089,007 | 18 | \$1,984,256 | 18 | \$1,766,176 |
| UNIVERSITY OF SOUTHERN CALIFORNIA | 21 | \$2,130,977 | 22 | \$2,086,245 | 22 | \$2,152,589 | 22 | \$1,589,833 | 21 | \$1,432,786 |
| DARTMOUTH COLLEGE | 20 | \$2,186,610 | 20 | \$2,414,231 | 20 | \$2,490,376 | 20 | \$1,710,585 | 20 | \$1,519,708 |
| VANDERBILT UNIVERSITY | 22 | \$2,019,612 | 21 | \$2,159,614 | 21 | \$2,314,935 | 19 | \$1,831,766 | 19 | \$1,539,242 |
| BROWN UNIVERSITY | 25 | \$1,412,364 | 25 | \$1,436,607 | 28 | \$1,416,052 | 29 | \$1,181,514 | 28 | \$1,111,760 |
| WAKE FOREST UNIVERSITY | 58 | \$732,570 | 59 | \$812,389 | 44 | \$969,618 | 43 | \$857,938 | 48 | \$747,989 |
| CARNEGIE MELLON UNIVERSITY | 65 | \$667,807 | 63 | \$756,930 | 62 | \$829,121 | 56 | \$719,320 | 54 | \$653,919 |
| TULANE UNIVERSITY OF LOUISIANA | 72 | \$600,964 | 72 | \$638,871 | 78 | \$656,978 | 78 | \$548,305 | 76 | \$502,948 |
| BRANDEIS UNIVERSITY | 108 | \$384,335 | 112 | \$397,046 | 112 | \$406,722 | 114 | \$355,012 | 115 | \$321,001 |
| OPERATIONAL (Median) | 176 | \$208,998 | 172 | \$235,724 | 162 | \$242,780 | 141 | \$280,995 | 143 | \$259,358 |
| BOSTON COLLEGE | 41 | \$964,313 | 41 | \$1,003,832 | 39 | \$1,044,542 | 37 | \$908,000 | 41 | \$784,500 |
| TEXAS CHRISTIAN UNIVERSITY | 53 | \$829,516 | 49 | \$913,072 | 42 | \$988,127 | 45 | \$835,547 | 40 | \$786,461 |
| LEHIGH UNIVERSITY | 64 | \$677,761 | 64 | \$739,024 | 65 | \$791,190 | 62 | \$675,595 | 62 | \$611,498 |

| | | | | | | | | | | |
|--------------------------------|-----|-----------|-----|-----------|-----|-----------|-----|-----------|-----|-----------|
| BAYLOR UNIVERSITY | 75 | \$584,333 | 79 | \$614,480 | 77 | \$645,978 | 73 | \$587,183 | 74 | \$539,792 |
| PEPPERDINE UNIVERSITY | 103 | \$399,400 | 101 | \$437,051 | 114 | \$402,264 | 120 | \$337,049 | 121 | \$313,520 |
| FORDHAM UNIVERSITY | 175 | \$210,793 | 168 | \$242,474 | 169 | \$237,756 | 162 | \$222,896 | 171 | \$191,887 |
| AMERICAN UNIVERSITY | 208 | \$159,042 | 211 | \$170,784 | 215 | \$164,658 | 237 | \$133,054 | 263 | \$105,466 |
| MARQUETTE UNIVERSITY | 177 | \$207,202 | 175 | \$228,974 | 162 | \$247,803 | 161 | \$224,940 | 164 | \$205,196 |
| UNIVERSITY OF DENVER | 224 | \$144,746 | 216 | \$165,926 | 200 | \$184,028 | 229 | \$137,221 | 232 | \$122,584 |
| UNIVERSITY OF SAN DIEGO | 315 | \$87,953 | 311 | \$96,620 | 290 | \$107,263 | 288 | \$95,289 | 312 | \$73,924 |
| CATHOLIC UNIVERSITY OF AMERICA | 280 | \$108,699 | 277 | \$115,590 | 250 | \$140,658 | NA | NA | NA | NA |
| DUQUESNE UNIVERSITY | 296 | \$96,096 | 298 | \$105,167 | NA | \$99,833 | NA | NA | NA | NA |

NA: Data not available for these years