

Common Data Set: 1999-2000
SOUTHERN METHODIST UNIVERSITY

H. FINANCIAL AID

Aid Awarded to Enrolled Undergraduates

H1. Enter total dollar amounts **awarded** to full-time and less than full-time degree-seeking undergraduates (**using the same cohort reported in CDS Question B1, “total degree-seeking” undergraduates**) in the following categories. Include aid awarded to international students (i.e., those not qualifying for federal aid). **Aid that is non-need-based but that was used to meet need should be reported in the need-based aid columns.** (For a suggested order of precedence in assigning categories of aid to cover need, see the definitions section.)

Indicate academic year for which data are reported: 1999-2000 actual 1999-2000 estimated 1998-99 actual

	Need-based	Non-need-based
	\$	\$
Scholarships/Grants		
Federal	2,582,987	0
State	3,662,432	45,000
Institutional (endowment, alumni, or other institutional awards) and external funds awarded by the college excluding athletic aid and tuition waivers (which are reported below)	12,331,026	16,465,086
Scholarships/grants from external sources (e.g., Kiwanis, NMSQT) not awarded by the college	0	787,341
Total Scholarships/Grants	18,576,445	17,297,427
Self-Help		
Student loans from all sources (excluding parent loans)	6,933,915	7,586,413
Federal Work-Study	2,756,341	
State and other work-study/employment	101,693	30,000
Total Self-Help	9,791,949	7,616,413
Parent Loans	0	3,728,041
Tuition waivers	0	2,143,290
Athletic awards	0	5,133,371

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Number of Enrolled Students Receiving Aid

H2. List the number of degree-seeking full-time and less-than-full-time undergraduates who applied for and received financial aid. **Aid that is non-need-based but that was used to meet need should be counted as need-based aid.** Numbers should reflect the cohort receiving the dollars reported in H1.

Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Need-based awards	First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than full-time undergrad
a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 1999 cohort)	1,329	5,208	344
b) Number of students in line a who were financial aid applicants (include applicants for all types of aid)	760	2,749	119
c) Number of students in line b who were determined to have financial need	625	2,442	106
d) Number of students in line c who received any financial aid	625	2,442	106
e) Number of students in line d who received any need-based gift aid	470	1,820	28
f) Number of students in line d who received any need-based self-help aid	510	1,990	49
g) Number of students in line d who received any non-need-based gift aid	486	1,581	28
h) Number of students in line d whose need was fully met (<u>exclude PLUS loans, unsubsidized loans and private alternative loans</u>).	195	831	28
i) On average, the percentage of need that was met of students who received any need-based aid. Exclude any resources that were awarded to replace EFC (<u>PLUS loans, unsubsidized loans, and private alternative loans</u>).	92%	91%	80%
j) The average financial aid package of those in line d . Exclude any resources that were awarded to replace EFC (<u>PLUS loans, unsubsidized loans, and private alternative loans</u> .)	19,479	19,298	7,209
k) Average need-based gift award of those in line e	12,883	11,190	4,167
l) Average need-based self-help award (<u>excluding PLUS loans, unsubsidized loans, and private alternative loans</u>) of those in line f	4,874	6,509	6,305
m) Average need-based loan (<u>excluding PLUS loans, unsubsidized loans, and private alternative loans</u>) of those in line f who received a need-based loan.	3,253	5,045	6,086

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Non-need-based awards	First-time Full-time Freshmen	Full-time Undergrad Inc. fresh.	Less than Full-time undergrad
n) Number of students in line a who had no financial need who received non-need-based aid (exclude those receiving athletic awards and tuition benefits)	437	1,462	19
o) Average award to students in line (n)	7,014	6,388	6,164
p) Number of students in line a who received a non-need-based athletic award	54	234	2
q) Average non-need-based athletic award to those in line (p)	22,322	21,626	5,861

H3: Which needs-analysis methodology does your institution use in awarding institutional aid?

- Federal methodology (FM)
 Institutional methodology (IM)
 Both FM and IM

H4. Percent of 1999 graduating undergraduate class who have borrowed through any loan programs (federal, state, subsidized, unsubsidized, private etc.; exclude parent loans). Include only students who borrowed while enrolled at your institution.
_____ %

H5. Average per-borrower cumulative undergraduate indebtedness of those in line H4; do not include money borrowed at other institutions: \$ _____

Aid to Undergraduate International Students

- H6.** Indicate your institution's policy regarding financial aid for undergraduate international (nonresident alien) students:
- College-administered need-based financial aid is available for undergraduate international students
 College-administered non-need-based financial aid is available for undergraduate international students
 College-administered financial aid is not available for undergraduate international students

If college-administered financial aid is available for undergraduate international students, provide the number of undergraduate international students who received need- or non-need-based aid: 86

Average dollar amount awarded to undergraduate international students: \$14,351

Total dollar amount of financial aid from all sources awarded to all undergraduate international students: \$1,234,214

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Process for First-Year/Freshman Students

H7. Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Noncustodial (Divorced/Separated) Parent's Statement
- Business/Farm Supplement
- Other: _____

H8. Check off all financial aid forms international (nonresident alien) first-year financial aid applicants must submit:

- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- Foreign Student's Financial Aid Application
- Foreign Student's Certification of Finances
- Other: _____

H9. Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms: February 1
Deadline for filing required financial aid forms: _____
No deadline for filing required forms (applications processed on a rolling basis): _____

H10. Indicate notification dates for first-year (freshman) students (answer a or b):

- a. Students notified on or about (date): _____
- b. Students notified on a rolling basis: YES No If yes, starting date: March 15

H11. Indicate reply dates:

Students must reply by (date): _____ or within four (4) weeks of notification.

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Types of Aid Available

Please check off all types of aid available to undergraduates at your institution:

H12. Loans

- FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)
- Direct Subsidized Stafford Loans
 - Direct Unsubsidized Stafford Loans
 - Direct PLUS Loans
- FEDERAL FAMILY EDUCATION LOAN PROGRAM (FFEL)
- FFEL Subsidized Stafford Loans
 - FFEL Unsubsidized Stafford Loans
 - FFEL PLUS Loans
- Federal Perkins Loans
 - Federal Nursing Loans
 - State Loans
 - College/university loans from institutional funds
 - Other (specify):

H13. Scholarships and Grants

- NEED-BASED:
- Federal Pell
 - SEOG
 - State scholarships/grants
 - Private scholarships
 - College/university gift aid from institutional funds
 - United Negro College Fund
 - Federal Nursing Scholarship
 - Other (specify):

H14. Check off criteria used in awarding institutional aid. Check all that apply.

Non-need	Need-based		Non-need	Need-based	
X		Academics			Leadership
		Alumni affiliation			Minority status
X		Art	X		Music/drama
X		Athletics			Religious affiliation
		Job skills			State/district residency
		ROTC		-----	