Financial Information Bulletin 2018-2019

You are making a smart start for your future because SMU is an investment that will last a lifetime. Southern Methodist University offers a unique opportunity for high-achieving students who want to prepare for life beyond the University. SMU is an investment in life-changing experiences, in learning to think in new ways and in applying that learning beyond the classroom. Use this financial information brochure to learn more about SMU financial regulations, tuition, fees and living expenses, as well as other important details that will help you make the most of life on the Hilltop.

The Financial Information Bulletin 2018 – 2019 is issued by the Office of Business and Finance. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available on the Bursar's website at smu.edu/bursar.

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

The information contained in this bulletin most accurately represents Southern Methodist University, but is subject to change based on any actions taken by either SMU, state or federal governments.

OFFICE OF THE UNIVERSITY BURSAR
&
SMU DIVISION OF ENROLLMENT SERVICES
214-768-3417
enrol_serv@smu.edu

Southern Methodist University (SMU) will not discriminate in any employment practice, education program, education activity, or admissions on the basis of race, color, religion, national origin, sex, age, disability, genetic information or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation and gender identity and expression. The Executive Director for Access and Equity/Title IX Coordinator is designated to handle inquiries regarding the nondiscrimination policies, including the prohibition of sex discrimination under Title IX. The Executive Director/Title IX Coordinator may be reached at the Perkins Administration Building, Room 204, 6425 Boaz Lane, Dallas, TX 75205, 214-768-3601, accessequity@smu.edu. Inquiries regarding the application of Title IX may also be directed to the Assistant Secretary for Civil Rights of the U.S. Department of Education.

[1] Title IX of the Education Amendments of 1972, 20 U.S.C. §§ 1681-1688. *151335.615*

Produced by the Office of Business and Finance, SMU, PO Box 750151, Dallas TX 75275

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General Information

PAYMENT CONNECTIONS

Southern Methodist University welcomes the opportunity to work with you to make informed decisions about financing your education.

Online Electronic Payment

smu.edu/bursar/smupay.asp

In Person

Student Account Services, first floor lobby of Blanton Student Services Building

SMU Enrollment Services

Blanton Student Services Building
Airline Road and SMU Boulevard

Office Hours

Monday, Tuesday, Thursday, Friday
9 a.m.–4 p.m.

Wednesday
10 a.m.–4 p.m.

GENERAL INFORMATION

Phone

SMU Enrollment Services, 214-768-3417

Due to the high volume of telephone calls we receive as we approach payment due dates, we regret that our response might be delayed.

Regular Mail

SMU Enrollment Services

PO Box 750181, Dallas TX 75275–0181

Overnight Mail

SMU Enrollment Services

6185 Airline Road, Room 300, Dallas TX 75205

Email

enrol_serv@smu.edu

Web

smu.edu/bursar

The U.S. Department of Education can provide information on availability, dispute of terms resolution, appeals, and collections for Federal Stafford and Perkins student loans to all borrowers:

U.S. Department of Education
FSA Ombudsman Group
830 First Street, N.E., Mail Stop 5144
Washington, D.C. 20202–5144
1-877-557-2575
studentaid.ed.gov

Effective June 1, 2018. Covering summer, fall and spring terms, undergraduate and graduate students.

Undergraduate Payment Due Dates

MAY TERM 2018

Enrollment	Payment Due Date
Undergraduate Dallas Campus	May 7
IEP (English as a Second Language)	May 14
SMU-in-Taos	May 7

SUMMER TERM 2018

Enrollment	Payment Due Date
Undergraduate First Session	May 25
Undergraduate Second Session	May 25 or on day of enrollment
Undergraduate Full Session	May 25 or on day of enrollment
SMU-in-Taos	May 25
SMU Abroad	May 25
AARO	May 25 or on day of enrollment
IEP (English as a Second Language)	July 2

AUGUST TERM 2018

Enrollment	Payment Due Date
SMU-in-Taos	July 17

FALL TERM 2018

Enrollment	Payment Due Date
Continuation Students	August 10 or on day of enrollment
AARO	August 10 or on day of enrollment
Mustang Corral	August 10 or on day of enrollment
SMU Abroad	August 10
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	September 17

JANTERM 2019

Enrollment	Payment Due Date
Undergraduate	January 2

SPRING TERM 2019

Enrollment	Payment Due Date
Continuation Student	January 7 or on day of enrollment
AARO	On day of enrollment
SMU Abroad	January 7
Late Enrollment	On day of enrollment
IEP (English as a Second Language)	January 14

MAY TERM 2019

Enrollment	Payment Due Date
Undergraduate Dallas Campus	May 6
IEP (English as a Second Language)	May 13
SMU-in-Taos	May 6

Graduate and Professional Payment Due Dates

MAY TERM 2018

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	April 2
IEP (English as a Second Language)	May 14
Dedman School of Law	May 16
All Other Graduate Programs	May 7

SUMMER TERM 2018

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	May 25
M.S. in Data Science	May 6
Meadows School of the Arts	May 25
Lyle School of Engineering	May 25
Cox Full-time M.B.A.	May 28
Cox Professional M.B.A.	May 28
Cox Executive M.B.A.	May 28
Cox Fast Track M.B.A.	May 28
M.S. in Accounting	May 28
M.S. in Management	May 28
M.S. in Entrepreneurship	May 28
M.S. in Finance	May 28
M.S. in Business Analytics	May 28
Perkins School of Theology	May 21
Dedman School of Law	May 25
Law Oxford	May 25
Simmons School of Education and Human Development (GR SEHD)	May 25
Simmons School of Education and Human Development (EHD-DR and Counseling)	June 8
Hart (The Guildhall)	May 21
IEP (English as a Second Language)	July 2

FALL TERM 2018

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	August 20
M.S. in Data Science	August 26
Meadows School of the Arts	August 20
Lyle School of Engineering	August 20
Simmons School of Education and Human Development (GR SEHD)	August 20
Simmons School of Education and Human Development (EHD-DR and Counseling)	August 6
Cox Full-time M.B.A.	August 20
Cox Fast Track M.B.A. - one year program	August 20

Cox Professional M.B.A.	September 20
Cox Executive M.B.A.	August 20
M.S. in Accounting	August 20
M.S. in Management	August 20
M.S. in Entrepreneurship	September 20
M.S. in Finance	August 20
M.S. in Business Analytics	August 20
Perkins School of Theology	September 20
Dedman School of Law	August 27
Hart (The Guildhall)	August 20
IEP (English as a Second Language)	September 17

WINTER TERM 2018

Enrollment	Payment Due Date
M.S. in Data Science	November 4

JANTERM 2019

Enrollment	Payment Due Date
Perkins School of Theology	January 2
Simmons School of Education and Human Development (EHD-DR and Counseling)	October 12
All Other Graduate Programs	January 2

SPRING TERM 2019

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	January 17
M.S. in Data Science	January 6
Division of Enrollment Services	January 17
Meadows School of the Arts	January 17
Lyle School of Engineering	January 17
Simmons School of Education and Human Development (GR SEHD)	January 17
Simmons School of Education and Human Development (EHD-DR and Counseling)	January 17
Cox Full-time M.B.A.	January 20
Cox Professional M.B.A.	January 20
Cox Executive M.B.A.	January 20
M.S. in Accounting	January 20
M.S. in Management	January 20
M.S. in Entrepreneurship	January 20
M.S. in Finance	January 20
M.S. in Business Analytics	January 20
Perkins School of Theology	February 20
Dedman School of Law	January 17
Hart (The Guildhall)	January 17
IEP (English as a Second Language)	January 14

MAY TERM 2019

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	March 29
IEP (English as a Second Language)	May 13
Dedman School of Law	May 15
All Other Graduate Programs	May 6

Dates are subject to change. All payments must be posted to the student's account by the scheduled due date. The enrollment of students whose accounts remain unpaid may be canceled at the discretion of the University.

Methods of Payment

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (American Express, Discover and MasterCard), direct wiring of funds, or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services.

SMUPAY

SMU provides a secure website through which you can make electronic check (eCheck) and electronic credit card (American Express, Discover and MasterCard) payments to your SMU accounts. Payments made online will post to the student and/or miscellaneous account immediately. At the time of electronic payment, a receipt will be provided. Please visit smu.edu/bursar/smupay.asp to log into SMUpay.

Note: Credit card (American Express, Discover and MasterCard) payments will be processed through Nelnet Business Solutions, Inc. If you choose this option, a service charge fee will be added for each transaction. The service charge fee is 2.75 percent and is subject to change with a 30-day notice.

Make sure pop-up blocker is off. SMUpay requires Microsoft Internet Explorer 8 or newer, Mozilla Firefox 17 or newer or Google Chrome 24 or newer with JavaScript, Cookies and Secure Sockets Layer (SSL) enabled.

eCHECK PAYMENTS

(no service charge fee)

Requirements for nonchecking accounts: For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be made online; please check with your account representative. Checks written from credit card accounts, commonly called convenience or credit advance checks, may not allow electronic transactions. Contact your financial institution to determine whether ACH transactions are allowed.

STUDENTS

Begin processing by logging on to https://my.SMU.edu. Select Student Homepage, click on the Financial Account tile, click on SMUpay on the left-hand menu and select the account you are paying on the View & Pay Accounts page.

FACULTY/STAFF

Begin processing by logging on to https://my.SMU.edu. Select Employee Self-Service, click on the Financial Account tile, select a term and click on an amount, click on SMUpay on the left-hand menu and select the account you are paying on the View & Pay Accounts page.

AUTHORIZED PAYER (SMUPAY: VIEW BILLS AND MAKE PAYMENTS)

Students can add Authorized Payers on their SMUpay account. Authorized Payers can view a student's bills, statements and unbilled activity, as well as make payments. When students add an Authorized Payer, the added payer will receive an email that will contain the User ID and URL required to complete the Authorized Payer setup. The Authorized Payer will need to get the temporary password from the student. Parents and others can access a student's account once they have been added as an Authorized Payer. Students should visit smu.edu/bursar/smupay.asp for instructions on adding an Authorized Payer. Instructions for resetting a login name and password can also be found on this website.

DOMESTIC & INTERNATIONAL WIRE PAYMENTS

Western Union has partnered with SMU for International and Domestic wire payments. Flywire is also available for international wire payments. Please refer to the Bursars Office website for wiring instructions and information.

TUITION REFUND INSURANCE

Tuition Refund Insurance can help refund your tuition, fees, room and board charges, up to the policy limits, if you are unable to complete the semester due to a covered medical reason such as an illness, accident or mental health issue. This insurance program complements SMU's refund policy, and we believe families will benefit from this added protection. Please visit www.gradguard.com/tuition/smu to review the complete refund policy and for more information about Tuition Refund Insurance.

Tuition and Fees

MAY TERM 2018

Enrollment	Per Term Credit Hour

Undergraduate

Undergraduate Dallas Campus	$1,397
IEP (English as a Second Language)	
Tuition CORE	$1,322 per course
Tuition COMM	$743 per course
Books and supplies (may vary per course)	$135
SMU-in-Taos	
Tuition	$1,397
Audit	$1,397
DES Non Degree Credit Studies	$1,397

Graduate/Professional

Simmons School of Education and Human Development (EHD-DR and Counseling)	$649
Heathcare Collaboration and Conflict Engagement Non-Degree	$649
IEP (English as a Second Language)	
Tuition CORE	$1,322 per course
Tuition COMM	$743 per course
Books and supplies (may vary per course)	$135
Law	
J.D.	$1,760
LL.M.	$1,905

SUMMER TERM 2018

Enrollment	Per Term Credit Hour

Undergraduate

All Undergraduate Degree Programs and Nondegree Credit Studies	$1,397
Undergraduate Upward Bound/ College Access	$100
SMU Abroad	$1,397
UG Applied Physiology and Sport Management (APSM), Wellness and Professional Responsibility and Wellness (PRW)	$1,397
Gifted Pre-College Program	$623
All Other Simmons Programs	$623
IEP (English as a Second Language)	
Tuition CORE	$1,322 per course
Tuition COMM	$743 per course
Books and supplies (may vary per course)	$135
SMU-in-Taos	
Tuition (June, Full Session, & July Summer Sessions)	$1,397
Audit	$1,397

Graduate/Professional

**Summer general student fee: $248 per hour; $2,952 (max) for 12 or more hours)*

Dedman College of Humanities and Sciences	$1,211
M.S. in Data Science	$1,704
Meadows School of the Arts	$1,154
Advertising Non-Major	$1,100
M.A. in Advertising	$1,100
Master of Music (MUEDPT-MM, MUSWKSP)	$500
M.A/M.B.A in Arts Management	$1,350
M.A in Popular Film & Media Studies	$1,350
DES Nondegree GR Credit Studies/Visiting Student	$1,626
IEP (English as a Second Language)	
Tuition CORE	$1,322 per course
Tuition COMM	$743 per course
Books and supplies (may vary per course)	$135
Cox Professional M.B.A.	
Class 71 to Class 73 (48 hours) (CL71 to CL73)	$1,638 + general student fee*
Class 75 to Class 79 (48 hours) (CL75 to CL79)	$1,704 + general student fee*
Fast Track MBA-One Year Program	$20,000 flat rate + general student fee*
Cox Executive M.B.A.	
Class TE04 (TE04)	$23,030 flat rate
M.S. in Accounting	$1,260 + general student fee*
M.S. in Business Analytics	$1,310 + general student fee*
M.S. in Entrepreneurship	$1,260 + general student fee*
M.S. in Finance	$1,350 + general student fee*
M.S. in Management	$1,260 + general student fee*
Perkins School of Theology	$605
Doctor of Ministry Program	$816
Doctor of Pastoral Music Program	$750
Simmons School of Education and Human Development	
M.S. in Sport Management	$1,260
M.S. Health Promotion Management	$1,260
M.A. in Dispute Resolution	$649
Certificate in Dispute Resolution	$649
M.S. in Counseling	$649
Healthcare Collaboration and Conflict Engagement Non-Degree	$649
M.Ed. Higher Education Leadership	$894
GR APSM, Wellness, PRW and Nondegree Credit Studies/Visiting Students	$1,397
All other programs, excluding Nondegree Credit Studies/Visiting Students	$623
Ph.D. in Education	$1,704
Ed.D in Higher Ed Leadership	$1,704
Doctor of Liberal Studies	$934
Teach For America (TFA)	$400
Lyle School of Engineering	
On-Campus Programs	$1,350
Distance Education	$1,350
Distance - Active Military	$657
Distance Certificates	$1,350
Other Certificate Programs & Audit	$1,350
Executive Masters	$1,400
Monterrey Tech Master's	
MTE 14 24 hours	$852

$20,448 total cost of program	
Dedman School of Law	
J.D.	$1,760
LL.M.	$1,905
J.D. Oxford	$5,373 tuition flat rate $4,396 room + board flat rate
Hart (The Guildhall)	
Certificate in Digital Game Development	
Hart GH27 (GH27)	$7,750 flat rate
Master of Interactive Technology in Game Development	
Hart GM27 (GH25)	$7,750 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	$1,200 per credit hour
Master's Thesis	
Hart GT10 (GT10)	$1,200 per credit hour

AUGUST TERM 2018

Enrollment	Per Term Credit Hour
SMU-in-Taos	
Tuition	$1,397
Audit	$1,397

FALL AND SPRING TERM 2018 – 2019

**Fall and spring general student fee: $258 per hour; $3,064 (max) for 12 or more hours)*

Enrollment	Per Term Credit Hour

Undergraduate

1-11 credit hours	$2,020 + general student fee*
12-18 credit hours	$24,182 flat rate + general student fee*
Over 18 credit hours	$24,182 + $1,552/TCH + general student fee*
DES UG Non-Degree Credit Studies/Visiting Student Program	$1,688 + general student fee*
IEP (English as a Second Language)	
Tuition CORE	$2,355 per course
Tuition COMM	$1,395 per course
Books and supplies (may vary per course)	$150
Books and supplies (may vary per course) part-time study	$95
Gifted Pre-college Program (College Experience)	$674
Undergraduate Upward Bound/ College Access	$400

Graduate/Professional

Dedman College of Humanities and Sciences	$1,704 + general student fee*
Meadows School of the Arts	$1,600 + general student fee*
Master of Music (MUEDPT-MM, MUSWKSP)	$500
M.A. in Advertising	$1,100 + general student fee*
Graduate Certificate Advertising	$1,100 + general student fee*
Arts Graduate: Non-Major Advertising	$1,100 + general student fee*
M.A./M.B.A. in Arts Management	$1,350 + general student fee*

M.A. in Popular Film & Media Studies	$1,350 + general student fee*
Simmons School of Education and Human Development	
M.A. in Dispute Resolution	$674
Dispute Resolution Certificate Program	$674
M.S. in Counseling	$674
Healthcare Collaboration & Conflict Engagement Non-Degree	$674
M.Ed. in Higher Education Leadership	$934
M.Ed. in Higher Education Leadership (non-degree)	$934
M.S. in Sport Management	
1-11 credit hours	$1,260 + general student fee*
12-18 credit hours	$20,118 flat rate + general student fee*
M.S. of Health Promotion Management	
1-11 credit hours	$1,260 + general student fee*
12-18 credit hours	$20,118 flat rate + general student fee*
Ph.D. in Education	$1,704 + general student fee*
Education Doctorate (Ed.D.)	$1,704
Doctor of Liberal Studies	$934
Teach For America (TFA)	$400
All other programs	$674
DES GR Nondegree Credit Studies/ Visiting Students	$1,688 + general student fee*
M.S. in Data Science	$1,704
Cox Full-time M.B.A.	$22,987.50 flat rate + general student fee*
Fast Track MBA-One Year Program	$20,000 flat rate + general student fee*
Cox Professional M.B.A.	
Class 71 to Class 73 (48 hours) (CL71 to CL73)	$1,638 + general student fee*
Class 75 to Class 83 (48 hours) (CL75 to CL83)	$1,704 + general student fee*
Cox Executive M.B.A.	
Class 04 (TE04)	$23,030 flat rate
Class 05 (TE05)	$23,030 flat rate
M.S. in Entrepreneurship	$1,260 + general student fee*
M.S. in Management	
1-11 credit hours	$1,260 + general student fee*
12-18 credit hours	$20,118 flat rate + general student fee*
M.S. in Accounting	
1-11 credit hours	$1,260 + general student fee*
12-18 credit hours	$20,118 flat rate + general student fee*
M.S. in Business Analytics	
1-11 credit hours	$1,310 + general student fee*
12-18 credit hours	$20,925 flat rate + general student fee*
M.S. in Finance	
1-11 credit hours	$1,350 + general student fee*
12-18 credit hours	$21,600 flat rate + general student fee*
Perkins School of Theology	$713 + general student fee*
Doctor of Ministry Program	$816 + general student fee*
Doctor of Pastoral Music Program	$750 + general student fee*
Lyle School of Engineering	
On-campus Programs	$1,200 + general student fee*
Distance Education	$1,350

Distance Certificates	$1,350
Distance – Active Military	$675
Other Certificate Programs & Audit	$1,350
Executive Masters	$1,450
Monterrey Tech Master's	
MTE14	$852
Dedman School of Law	
Law, J.D. (3L) admitted after fall 2004	
J.D. 1–8 credit hours	$1,845 + general student fee*
J.D. 9–11 credit hours	$17,986 + general student fee*
J.D. 12–17 credit hours	$23,983 + general student fee*
J.D. over 17 credit hours	$23,9831 + flat rate + $1,845 / TCH + general student fee*
LL.M. (LL.M.1) admitted after fall 2000	
LL.M. 1–7 credit hours	$2,044 + general student fee*
LL.M. 8–14 credit hours	$23,983 flat rate + general student fee*
LL.M. over 14 credit hours	$23,983 flat rate + $2,044/TCH + general student fee*
Hart (The Guildhall)	
Certificate in Digital Game Development	
Hart GH27 (GH27)	
Fall 2018	$13,900 flat rate
Spring 2019	$13,900 flat rate
Hart GH28 (GH28)	
Fall 2018	$15,550 flat rate
Spring 2019	$15,550 flat rate
Master of Interactive Technology in Game Development	
Hart GM27 (GM27)	
Fall 2018	$15,950 flat rate
Spring 2019	$15,950 flat rate
Hart GM28 (GM28)	
Fall 2018	$15,550 flat rate
Spring 2019	$15,550 flat rate
Hart Advanced Standing	
Hart GA10 (GA10)	$1,200 per credit hour
Master's Thesis Tuition	
Hart GT10 (GT10)	$1,200 per credit hour

WINTER TERM 2018

M.S. in Data Science	
Enrollment	Per Term Credit Hour
	$1,704

JANTERM 2019

Enrollment	Per Term Credit Hour

Undergraduate

Undergraduate Dallas Campus	$1,464
Study Abroad	$1,464

SMU-in-Taos	$1,464
DES Non Degree Credit Studies	$1,464

Graduate/Professional

Perkins School of Theology	$713
Doctor of Ministry Program	$816
Doctor of Pastoral Music	$750
Simmons School of Education and Human Development EHD-DR and Counseling	$674
Dedman School of Law	
J.D.	$1,808
LL.M.	$1,997
M.S. in Data Science	$1,704

MAY TERM 2019

Enrollment	Per Term Credit Hour

Undergraduate

Undergraduate Dallas Campus	$1,464
IEP (English as a Second Language)	
Tuition CORE	$1,322
Tuition COMM	$743
Books and supplies (may vary per course)	$135
Books and supplies (may vary per course) part time study	$95
SMU-in-Taos	
Tuition	$1,464
Audit	$1,464
DES Non Degree Credit Studies	$1,464

Graduate/Professional

Simmons School of Education and Human Development EHD-DR and Counseling	$674
Healthcare Collaboration and Conflict Engagement Non-Degree	$674
IEP (English as a Second Language)	
Tuition CORE	$1,322
Tuition COMM	$743
Books and supplies (may vary per course)	$135
Books and supplies (may vary per course) part time study	$95
Law	
J.D.	$1,808
LL.M.	$1,997

GENERAL STUDENT FEE

- Beginning fall 2018, the general student fee is $258 per term credit hour*, $3,064 maximum.
- Students paying the maximum general student fee of $3,064 are eligible to receive the Sports Pack.
- Students paying less than the maximum general student fee may receive the Sports Pack for an additional $90.

- The general student fee for Theology enrollment locations not equal to main is 50% of the regular amount listed above ($129 per term credit hour, $1,532 maximum).

**Charges are based on the student's primary academic career.*

COURSE FEES

Dedman College of Humanities and Sciences	**Per Term**
Biology Lab Fee	$90
Chemistry Lab Fee - Fall and Spring	$90
Chemistry Lab Fee - Summer	$50
Geology Summer Field Studies	$400
Physics Lab Fee	$85
Anthropology Lab Fee (ANTH 2463 & 2315)	$25
Meadows School of the Arts	
Studio Art (per credit hour)	
ASAG only 1300, 1304, 1308, 1312, 3325, 5325	$30
ASCE	$30
ASDS	$30
ASDR	$30
ASPH	$30
ASPT	$30
ASPR	$30
ASSC	$30
ASIM	$30
ASPH 1300 (All Terms)	$30
MUPR 3200	$1,000
MUAS 1010, 1020, 6010	$150
PERB 1203, 1205, 1206, 2203, 2205, 2206	$50
SMU Mustang Band Misc. Fee (Fall)	$100
SMU Mustang Band Misc. Fee (Spring)	$30
Program Fee for Dance majors and pre-majors (per term)	$100
Dedman School of Law	
S.J.D. (per term after first-year Law Ph.D. courses)	$5,497
Cox School of Business	
PMBA International Course Fees	
BAEX 6237 (Entrepreneurship)	$1,250
BAEX 6238 (Latin America)	$1,200
BAEX 6239 (Europe)	$1,200
BAEX 6241 (Asia)	$1,200
BAEX 6240 (South Africa)	$1,200
BAEX 62XX (UAE)	$1,200
BAEX (Real Estate) - not for credit course	$1,000
BAEX (Morocco) - not for credit course	$2,600
FTMBA Program Fee	$500
EMBA Materials Fee (TE04)	$1,000
EMBA Materials Fee (TE05)	$1,000
MSA Program Fee	$600
MSA Global Trip Application Fee	$200
MSA Global Trip Program Fee	$1,250

MSF Program Fee	$600
MSBA Program Fee	$600
Fast Track MBA Program Fee	$675
Finance Prep Workshop	$75
MNO 3373: Negotiations Publication Fee	$52.50
Perkins School of Theology	
Immersion Course - for International Trips	$1,000
Immersion Course Cancellation - for International Trips	$1,500
Immersion Course - for Domestic Trips	$500
Immersion Course Cancellation - for Domestic Trips	$750
Lyle School of Engineering	
KNW 2300 Lab Fee (First-year design/Ways of Knowing)	$75
CEE 2302 - Authentic Leadership, weekend leadership retreat at local center	$150

Hart (The Guildhall)

- Hart exception: The technology course fee for students at The Guildhall at SMU is the responsibility of the student and is not refundable once the hardware and software provided to the student by The Guildhall at SMU are distributed to them.

Introduction to Master's Writing: HGME 6000	$1,800
Master's students not completing program and enrolling in HGAM 6170/6171/6172 (for students already in program	$2,400
Master's students not completing program and enrolling in HGAM 6176/6276/6277 (for students already in program	$1,200
Technology Fee Fall 2018 Cohort Only	
HGME 6592 (taken during Fall 2018)	$4,400
BSCS/BFA term fee (cost of technology and tuition differential)	
Fall 2018 Cohort HGME 5592	$5,452.07
SMU-in-Taos	
Wellness Activity Fee – (Mountain Sports Fee all terms)	$750
Academic Course Fee	$150
ASPH 1300, Studio Art Fee (only at Taos)	$150
Simmons School of Education and Human Development	
Applied Physiology and Sport Management	
APSM 2441 Anatomy Lab Fee	$30
APSM 2442 Human Anatomy & Physiology II	$30
APSM 3411 Exercise Physiology with lab fee	$30
APSM 3321 Biomechanics	$30
APSM 4312 Advanced Exercise Physiology	$30
Education Policy and Leadership	
EPL 6140 Accelerated School Leadership Program (includes TEA Tech Fee)	$150
HDCN 6342 Cognitive & Career Assessment	$60
EPL 7350-7355	$225
EPL 7358-7372	$225
EPL 7380-7394	$225
Personal Responsibility and Wellness Courses	
PRW 2114 Physical Fitness: Beginning Triathlon	$60

PRW 2115 Physical Fitness: Intermediate Triathlon	$60
PRW 2117 Physical Fitness: Beginning Marathon Training	$125
PRW 2122 Rock Climbing	$50
PRW 2144 Scuba	$225
PRW 2145 Advanced Scuba	$225
PRW 2120 Physical Fitness: Spinning	$10
Student Affairs	
Civil Rights Pilgrimage (a component of HRTS 4391)	$1,000
Hilltop Program	
CCPA 5010 and 5110	$1,750
JanTerm/May Term 2018	
Special Fee for Travel Study Courses	Not to Exceed $2,300

Living on Campus

RESIDENCE HALL RATES

May Term 2018

Residence Hall	
Morrison-McGinnis, Double Occupancy	$335
Morrison-McGinnis, Single Occupancy	$385
SMU-in-Taos	
Casitas*	$901

**Rates applicable for all Casitas*

Summer Term 2018

Residence Hall	*5 Weeks*	*10 Weeks*
Morrison-McGinnis, Double Occupancy	$670	$1340
Morrison-McGinnis, Single Occupancy	$770	$1540
	5 Weeks	*Full Summer*
Martin House (Efficiency)	$770	$2,170
Hawk House (One bedroom)	$820	$2,320

SMU-in-Taos

Casitas*	
June Summer Session (28 days)	$1,450
July Summer Session (31 days)	$1,450

Law Oxford

J.D. Law Oxford Room and Board Rates	$4,396

August Term 2018

SMU-in-Taos	
Casitas*	$901

**Rates applicable for all Casitas*

JanTerm 2019

SMU-in-Taos	
JanTerm 2019 (11 days)	$590
JanTerm 2019 (13 days)	$690

Fall and Spring Term 2018-2019

Residential Commons Housing

The SMU Residential Commons at SMU includes 11 residential communities housed in Armstrong, Boaz, Cockrell-McIntosh, Kathy Crow, Crum, Loyd, Mary Hay/Peyton/Shuttles, McElvaney, Morrison-McGinnis, Virginia-Snider and Ware.

SMU Residential Commons

	Fall	*Spring**
Double/Triple Occupancy	$5,455	$5,455
Single Occupancy	$6,800	$6,800

Upperclass Housing

Daniel House (double)	$5,155	$5,155
Moore (double)	$4,865	$4,865 ($4,379 construction reduction*)
Multicultural (double)	$4,235	$4,235
SMU Service House (double)	$4,235	$4,235
Smith House/Perkins (double)	$3,650	$3,650
Smith House/Perkins (single)	$4,530	$4,530
Graduate/Family Residence Halls		
Hawk House (Graduate, Family)**	$5,192	$5,193
Martin House (Seniors, Graduate)**	$4,460	$4,460 ($4,014 construction reduction*)

May Term 2019

Residence Hall	
Morrison-McGinnis, Double Occupancy	$335
Morrison-McGinnis, Single Occupancy	$385
SMU-in-Taos	
Casitas*	$901

**Rates applicable for all Casitas*

Summer Term 2019

Residence Hall	*5 Weeks*	*10 Weeks*
Morrison-McGinnis, Double Occupancy	$670	$1,340
Morrison-McGinnis, Single Occupancy	$770	$1,540
	5 Weeks	*Full Summer*
Martin House (Efficiency)	$770	$2,170
Hawk House (One bedroom)	$820	$2,320

SMU-in-Taos

Casitas*

June Summer Session (28 days)	$1,450
June Mini Summer Session (17 days)	$901

Law Oxford

J.D. Law Oxford Room and Board Rates	$4,517

August Term 2019

SMU-in-Taos

Casitas*	$901

The Department of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU Residential Commons and SMU residence halls are required to have a Hughes-Trigg Student Center mailbox. A nonrefundable $95 mailbox fee is included in the room rate. Students newly assigned for the spring term will be charged a $50 nonrefundable fee, included in the room rate.

All students living in Residential Commons or a traditional residence hall must have a meal plan. Please see Board Rates below.

**Spring term rate applicable only if combined with previous fall term rate.*
***Open during winter break*

MEAL PLAN RATES

May Term 2018 Meal Plan Rates

Meal Plans	Per Term*
SMU Dallas Campus All Flex	$180

Summer Term 2018 Meal Plan Rates

Meal Plans	5 Weeks*	10 Weeks*
Full Plan (All Flex)		$1,340
Partial Plan 50 Meal Block + $225 Flex Dollars	$760	
Full Plan 100 Meal Block + $250 Flex Dollars		$1,155

SMU-in-Taos Meal Plan Rates

Meal Plans	Per Term*
May and August Terms (17 days)	$901
June Summer Session (28 days)	$1,450
July Summer Session (31 days)	$1,450
JanTerm 2019 (11 days)	$590
JanTerm 2019 (13 days)	$690

Fall and Spring Term 2018 - 2019 Meal Plan Rates

Meal Plans	Per Term*
The Works plus $200 Flex (7 day/unlimited meals/10 guest passes/$200 Flex Dollars)**	$3,010
The Works plus $300 Flex (7 day/unlimited meals/10 guest passes/$300 Flex Dollars)***	$3,080
The Works 7 plus $500 Flex (7 day/unlimited meals/10 guest passes/$500 Flex Dollars)****	$3,250

Block 150 plus $200 Flex (150 meals/10 guest passes/$200 Flex Dollars)**	$1,841
Block 150 plus $300 Flex (150 meals/10 guest passes/$300 Flex Dollars)***	$1,911
Block 150 plus $500 Flex (150 meals/10 guest passes/$500 Flex Dollars)****	$2,081
Senior Block 50 plus $200 Flex (50 meals/$200 Flex Dollars)**	$747
Senior Block 50 plus $300 Flex (50 meals/$300 Flex Dollars)***	$817
Senior Block 50 plus $500 Flex (50 meals/$500 Flex Dollars)****	$987

** Tax included in meal portion of meal plan. Flex Dollars taxed at point of sale.*
*** $0 Flex Dollars are included in the plan in 2018/19, but a minimum purchase of $200 Flex Dollars per semester is required.*
**** Add $300 Flex Dollars to standard meal plan, receive $30 discount.*
***** Add $500 Flex Dollars to standard meal plan, receive $60 discount.*

(Plans are a combination of the approved meal plan and additional Flex combined.)

May Term 2019 Meal Plan Rates

Meal Plans	Per Term*
SMU Dallas Campus All Flex	$180

Summer Term 2019 Meal Plan Rates

Meal Plans	5 Weeks*	10 Weeks*
Full Plan (All Flex)		$1,340
Partial Plan 50 Meal Block + $225 Flex Dollars	$760	
Full Plan 100 Meal Block + $250 Flex Dollars		$1,155

SMU-in-Taos Meal Plan Rates

Meal Plans	Per Term*
May and August Terms (17 days)	$901
June Summer Session (28 days)	$1,450
Archaeology Field School June Session (35 days)	$1,295

FACTS ABOUT MEAL PLANS

- All resident students must purchase a meal plan. First-year and second-year residential students are required to have The Works meal plan. After completing the first two years, a resident student may select from The Works or Block 150 options.
- Resident students who are senior- or graduate-level may select the Senior Block 50 or any of the above listed meal plans.
- Each meal plan listed above is available to nonresident students.
- Meal plans may be used in Umphrey Lee Center, Arnold Dining Commons or in McElvaney Commons (Mac's Place) by using meal swipes.

- The Works and Block 150 meal plan both have 10 Guest Passes, per semester, which can be used for any guest, provided members are present at the time of transaction. Guests of members on a Block 50 meal plan are admitted by paying the door entry rate per guest from the member's Flex Dollars account.
- Flex Dollars are a stored-value, declining-balance program that works on the same principles as a debit card.
- Flex Dollars may be used to purchase meals or commodities at any SMU Dining Services location on campus.
- Flex Dollar balances carry over from summer to fall to spring terms, expiring at the end of each academic year.
- Door rates for dining without a meal plan at the dining halls are: $8.56 (plus tax) for breakfast, $10.46 (plus tax) for lunch and $12.17 (plus tax) for dinner. Rates for continuous service periods between standard meal periods are calculated at the prior meal-period rate.
- A meal plan may be changed through the last day of add/drop, allowing one change per term for all plans. Unless a different meal plan is selected, students will be enrolled automatically in the spring for the same meal plan selected for the fall term.

Optional Fees

Student Media

Fall Term

Option A: Fall and spring subscription to *Campus Weekly* and a copy of the *Rotunda* yearbook	$170
Option B: Copy of the *Rotunda* yearbook	$75

Spring Term

Option A: Single spring subscription to *Campus Weekly* and a copy of the *Rotunda* yearbook	$130
Option B: Copy of the *Rotunda* yearbook	$75
Sports Pack (students paying less than the maximum General Student Fee)	$90
Meadows Art Series	$30

Parking and ID Card Services

Parking Permits

Annual (students taking more than 9 TCH)	$320
Spring term only (students taking more than 9 TCH)	$170
Annual (students taking 9 TCH or fewer)	$170
Spring term only (students taking 9 TCH or fewer)	$90
Summer only	$50

Dr. Bob Smith Health Center

The mission of the Dr. Bob Smith Health Center is to provide quality, caring, cost-effective and convenient ambulatory healthcare services. Students also have access to healthcare education services that promote healthy lifestyles and enhance academic productivity. The healthcare services and university-wide education initiatives help students achieve a satisfying and rewarding college experience.

Beginning in fall 2013, a new fee for health services was charged to the student tuition account. The fee is mandatory for all undergraduate and graduate students enrolled at the Dallas and Plano campuses and is separate from any mandatory insurance costs.

For each term (fall and spring) the fee is:

- $100 per term for full-time undergraduates
- $50 per term for part-time undergraduates
- $50 for all graduate students

This fee is assessed only to students who do not reside in a residence hall. Otherwise, this fee is incorporated in the student's rent.

The fee allows the University to enhance healthcare facilities and services for students, including increased access to specialists and mental health counselors. It is important to note that students also are required to maintain health insurance to cover the costs of specialty care, prescriptions, emergency care, inpatient care and other off-campus health services. This requirement can be met either by purchasing the Student Health Insurance Plan (SHIP) or an alternative insurance plan that has comparable benefits.

All SMU students paying tuition and fees, including the Health Center Fee, are eligible for the following services at no additional cost. These services are independent from those covered by SHIP or a student's private health insurance. Students who are in programs that do not charge fees, including the General Student Fee and the Health Center Fee, can pay at time of service.

Primary care medical services at the Health Center at no additional cost, including:

- Medical appointments during weekday hours
- Access to a convenient pharmacy on premises
- Influenza vaccinations

Counseling and Psychological Services (CAPS), including:

- Psychological evaluation and short-term therapy
- Initial psychiatric medication evaluation
- 24-hour crisis on-call services

Health Education programs, including:

- Alcohol and other drug evaluation and education
- Nutrition counseling and education
- Sexual health and relationships consultation and education

Mandatory Health Insurance

SMU is committed to the health and well-being of all students. The Student Health Center is here to serve and provide students with medical care while attending the University. In order to ensure that students have appropriate healthcare coverage, a mandatory health insurance requirement was passed by the President's Executive Council in February 2008. This mandatory health insurance policy requires domestic students, both undergraduate and graduate, enrolled in nine or more credit hours to maintain insurance coverage as a condition of enrollment. All international students enrolled in one or more credit hours must enroll in the Student Health Insurance Plan (SHIP), unless they receive a special waiver personally granted by the SMU Insurance Department. Optional Dental Insurance enrollment forms are also available on the Mandatory Student Health Insurance website.

SMU's mandatory policy requires those students with enrolled status mentioned above to provide documentation of comparable current insurance coverage or to enroll in the SHIP on a term basis. Students will do so by selecting the "Health Insurance" button in the Student Center component of my.SMU.edu after they have enrolled for classes each term. Domestic students already maintaining their own private coverage must waive SHIP coverage prior to the deadlines, which are September 7 for fall 2018 and February 7 for spring 2019, to avoid automatic enrollment into SHIP and thereby having the semi-annual premium of $1,402 applied to the student's University account.

SMU STUDENT HEALTH INSURANCE PLAN RATES FOR THE 2018-2019 ACADEMIC YEAR

	Fall	*Spring/Summer*	*Summer (only)*
Dates Covered	8/01/18 – 12/31/18	1/01/19 – 7/31/19	5/01/19 – 7/31/19
Deadline	9/7/18	2/7/19	N/A
Medical			
- Student	$1,402	$1,402	$707
- Spouse	$1,402	$1,402	$707
- Child, 2x max	$1,402	$1,402	$707
Dental			
- Student	$118	$118	$60
- Spouse	$118	$118	$60

Financial Policies

Students are individually responsible for their financial obligations to the University. All students are charged tuition based on their primary academic career at the University.

A student whose University account is overdue or who in any other manner has an unpaid financial obligation to the University may be denied the recording and certification services of the Office of the University Registrar, including the issuance of a transcript or diploma, and may be denied readmission until all obligations are fulfilled. The Division of Enrollment Services and the University Bursar may stop the registration, or may cancel the completed registration, of a student who has a delinquent account or debt, and may assess all attorney's fees and other reasonable collection costs (up to 50 percent of the delinquent balance) and charges necessary for the collection of any amount not paid when due. Matriculation in the University constitutes an agreement by the student to comply with all University rules, regulations and policies.

Once the outstanding debts have been paid, the student will need to obtain clearance from a member of the Division of Enrollment Services and the University Bursar before being allowed to register, request a transcript or receive a diploma from the University.

Applications for financial assistance should be submitted well in advance of registration in accordance with recommended filing dates set forth by the Division of Enrollment Services, Office of Financial Aid. Applications received after the recommended deadline can expect a delay in application processing time due to the increased volume. This will ultimately delay disbursement of financial aid to the student account. Students and families are expected to clear all charges by the published billing due dates regardless of the status of their financial aid application. Any funds that disburse to the student account after the payment due date has passed, will be applied to the outstanding charges first.

Payment of Accounts

Payment of tuition, fees, housing, dining, and all other charges is done online through the SMUpay option in my.SMU.edu. Students and/or authorized guests can select the method of payment (Electronic check or credit card-Amex, Discover, and MasterCard, Western Union-international and domestic wires, Flywire-international wires only). A service fee may apply.

A check returned dishonored or a credit card payment returned as a chargeback will constitute nonpayment of account and must be replaced by a cashier's check or money order. This nonpayment may result in withdrawal from the University and the requirement that the payment of the student's account for future terms be made by cashier's check or money order prior to enrolling. A $30 charge will be assessed each time a payment is returned.

Students registering must ensure that payment for the full amount of charges is posted to their account by 11:59 pm central time on the payment due date showing on their bill. The initial term payment due dates also are published on the Bursar's website. Billing notifications to view the bill are sent to the student's SMU email address and to the designated email address of the Authorized Payer(s) when a bill is generated. The billing notification will provide instructions on how to view the bill online through SMUpay. If notification has not been received two weeks prior to the due date, the student and/or designated Authorized Payer(s) should contact the Office of the University Bursar. Payments made in person or mailed must be received by the Office of the University Bursar, located on the first floor of the Blanton Student Services Building, no later than 4 p.m. central time on payment due date. Payments made online via electronic check or credit card must be posted no later than 11:59 p.m. central time on the payment due date. Students and/or those paying on behalf of the students who pay online automatically receive an electronic confirmation of payment; students and/or designated Authorized Payer(s) paying through other methods also can verify receipt of payment online. Students enrolling after the payment due date must pay at the time of enrollment.

If proceeds from state and federal loans are to be used to pay a student account, the funds must be posted to the student account in the Office of the University Bursar by the payment due date.

Schedule Changes

A student who drops a course during the scheduled add/drop period, but remains enrolled in other courses, will not be charged tuition and fees for the dropped course.(Undergraduate students pay the same tuition for 12-18 credit hours.) There will be no reduction in tuition charges for any course(s) dropped after the scheduled add/drop period. A student who drops all courses will be canceled or withdrawn, depending on the date of the transaction.

As of Fall 2017, all careers (except HART Cohort 26) will have an extended period of time to drop a course or completely withdraw from the University without academic record. This deadline is the 10th class day of the term. This extended drop/withdrawal date applies to the fall and spring terms only. NOTE: Tuition is NOT reduced for courses that are dropped after the last day to add/drop. (See Academic Calendar for specific dates.) A student who drops all courses by this date will be canceled from all courses; however, the Withdrawal Refund Schedule applies.

Late Payment Fee

Students whose accounts are not cleared by the payment due date or at the time of enrollment are subject to a late payment fee of $50 for balances between $250 and $999.99, and $150 for balances between $1,000 and $5,000. Balances over $5,000 are charged 3 percent of the outstanding balance, not to exceed $750. Also, after the monthly payment due date has passed, a 1.5 percent past due fee will be assessed on the unpaid student and/or miscellaneous account each month until the balance is paid. The enrollment of students whose accounts remain unpaid after the payment due date may be canceled at the discretion of the University.

Direct Charge Policy

SMU permits students to have purchases from the SMU Bookstore charged directly to their miscellaneous student account. Charges are billed monthly and are due on the date specified on the bill. Students with outstanding balances on their miscellaneous account will be charged 1.5 percent monthly on the past due balance. Students who have an outstanding balance during their tenure at SMU may lose the privilege to use direct charge from the SMU Bookstore. Students with repeated delinquencies on the account and/or returned checks will lose the privilege for the remainder of their matriculation at SMU.

Student Refunds

If the proceeds from student loans have been received by SMU prior to the first day of class and the student is eligible for a refund, the Office of the University Bursar will automatically begin processing refunds at the time the proceeds are posted to the student's tuition account. Federal regulations state that the earliest date a refund can be processed, if the funds are on the tuition account, is 10 calendar days prior to the first day of class. Additionally, federal regulations require SMU to process refunds within 14 calendar days from the first day of class of a student's primary academic career. If loans are received after the first day of class, students need to allow up to 14 calendar days from the date the proceeds are applied to the tuition account for a refund to be processed.

Any outstanding debts to the University that include Title IV funds must have an Authorization to Credit Account form (ACA) and/or an Authorization to Credit Account Parent form (ACAP) on file in order to transfer funds to cover current award year debts. Students need to complete the ACA form and the federal parent PLUS borrower needs to complete the ACAP form. Any outstanding debts to the University that do not include Title IV funds will be deducted from the credit balance prior to issuing the refund.

SMU has signed a contract with Heartland ECSI Refund Select. Students can sign up for an electronic refund by logging into my.SMU, selecting the "Financial Account" tile and clicking on the MyRefundSMU link on the left-hand menu. In creating your profile, please note that your selected username must begin with a letter and cannot contain spaces or special characters. Once you have created your account, be sure to select "Direct Deposit" as your preferred method for refunds in order to receive your refund in a timely manner. You must be eligible to enroll in order to access RefundSelect.

Refunds are continuously processed throughout the year as financial aid is applied to student accounts. Students may call or visit the Office of the University Bursar in the Division of Enrollment Services to check on the status of a refund 14 calendar days after funds have been applied to the tuition account.

Withdrawals from the University

Withdrawal Information

Students desiring to withdraw from the University should visit the University Registrar's website for specific information about the withdrawal process: www.smu.edu/EnrollmentServices/Registrar/Enrollment/

Medical Withdrawal

Students desiring to withdraw from the University due to medical reasons should visit University Registrar's website for specific information about the medical withdrawal process: www.smu.edu/StudentAffairs/HealthCenter/FrontDesk/MedicalWithdrawals.

Housing and Dining

The Housing Agreement is made for both fall and spring terms or for either one or both of the five-week summer sessions. Should a student move from the residence hall at any time, the remainder of the rent for the term(s) or five-week summer session(s) will be due. For more specific information, read the Housing Agreement form or consult with the Department of Residence Life and Student Housing. A percentage of dining charges may be refunded based on the date of official withdrawal from the University.

TUITION AND FEES SCHEDULE FOR CANCELLATION/WITHDRAWAL

A student who officially cancels his or her enrollment or withdraws from the University is charged only a portion of tuition and fees based on the effective date of the cancellation or withdrawal. Please refer to the following tables for the schedule:

Summer, August Terms 2018 and 2019 and January Term 2019

All careers except MSDS	*Portion Returned Summer*	*Portion Returned August Term*	*Portion Returned January Term*
Prior to 1st day of term	100%	100%	100%
1st through 2nd day of term	50%	-0-	-0-
After the 2nd day of term	-0-	-0-	-0-

May Term 2018 and 2019

All careers except EHD, and IEP	*Portion Returned*
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

Special Schedule

IEP career follows summer schedule for May term and summer.

EHD career follows fall/spring schedule for January term and May term.

SMU Abroad programs have a NO REFUND policy after the start of the program and follow refund schedule on application.

Graduate Cox programs follow fall/spring schedule for summer term.

SMU-in-Taos programs follow the refund schedule on applications.

Jan Term 2019

	Portion Returned
Prior to 1st day of term	100%
1st day of term	50%
After the 1st day of term	-0-

Fall and Spring Term 2018-2019

Undergraduate and Dedman College, Meadows, Graduate Lyle School of Engineering, M.L.S., Simmons School of Education and Human Development and Hart (The Guildhall) Graduate Programs

	Portion Returned
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Cox Professional M.B.A., Full-time M.B.A., Executive M.B.A., M.S.A., M.S.E., M.S.F., M.S.M., M.S.B.A.; Perkins School of Theology

	Portion Returned
Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Dedman School of Law and IEP

	Portion Returned
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th* day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Master of Science in Data Science
(Fall, Spring, and Summer)

	Portion Returned
Through last day of add/drop period**	100%
After the last day of add/drop period**	-0-

**Please refer to academic calendar for each term's date.

This schedule falls within the recommended withdrawal policy of the American Council of Education. Please contact the Office of the University Bursar for medical withdrawal prorated information.

FEDERAL AID POLICY ON FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

Return of Federal Student Aid Funds

The Higher Education Amendments of 1998 establish the principle of "earned aid/unearned aid" for administration of federal student aid. A student "earns" federal aid in proportion to the percentage of the term completed. Students withdrawing from the University before completing 60% of the term will be subject to the Federal Return to Title IV (R2T4) calculation. The R2T4 calculation is used to determine the amount of aid a student has earned during a term. Any student that completes 60% of a term is considered to have earned 100% of their financial aid funds for that term. Students who fail to complete at least 60% of the term may be required to return "unearned" aid. For example, a student who completes 30 percent of the term has "earned" 30 percent of their federal aid eligibility for that term; however, SMU and/or the student may have to return the "unearned" 70 percent of aid. Students who complete 60 percent of a term are considered to have earned 100 percent of their aid for that term.

A student who receives a refund of financial aid funds for educational expenses that are not billed directly (books and supplies, transportation, living and/or personal expenses) may be required to return the unearned portion of that refund. Federal regulations require all schools to notify the U.S. Department of Education of any student who is required to return an unearned portion of their financial aid refund. Generally, the student is ineligible for federal aid until repayment is made.

BURSARS OFFICE POLICY ON TUITION REVERSAL FOR A FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

Tuition charges will be adjusted based on the following schedule for students who totally withdraw from the University.

Withdraw Date	*Percentage of Tuition Reversed*
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Per Federal Regulation, a credit balance resulting from a withdrawal calculation MUST be returned to the Federal Financial Aid programs first. Once all required reductions in financial aid programs have been completed, any remaining funds will be refunded to the student.

Attribution of Refunds to Aid Programs

- For a financial aid recipient, whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which disbursements were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.
- Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Direct Unsubsidized Loans, Federal Direct Subsidized Loans, Federal Perkins Loan, Federal Direct PLUS Loan, Federal Pell Grant and Federal SEOG.
- Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
- In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

Administrative Fees and Deposits

AARO Orientation Fee (nonrefundable)	
First-year Student	$335
All Transfer Students	$170
International Undergraduate New Student Orientation Fee	$100
Education Doctorate Orientation Fee (nonrefundable)	
Education Doctorate Orientation Fee	$250
Academic Prelude Program Fee	$1,500
Audit (per TCH)	
Undergraduate and Graduate	$310
Dedman School of Law	$1,606
Lyle School of Engineering Summer, Fall 2018 and Spring 2019	$1,350
SMU-in-Taos: May Term, Summer Term and August Term 2018	$1,397
SMU-in-Taos: Jan Term, May Term, Summer Term and August Term 2019	$1,464
Application Fee (nonrefundable)	
Undergraduate	$60
Meadows School of the Arts	$75
Cox School of Business	
Visiting Students, Readmission, Courses for Credit After Graduation	$75
International Course Registration	$200
Dedman College Graduate	$75
Dedman College IEP (English as a Second Language)	$50
Dedman School of Law (J.D. and LL.M.)	$75
Lyle School of Engineering – Graduate	$75
Perkins School of Theology (C.M.M., D.Min., M.Div., M.T.S.)	$50
Simmons School of Education and Human Development	$50
Non-degree student	$75
Matriculation Fee (nonrefundable)	
Undergraduate	$250
Admission Deposit (nonrefundable)	
Cox School of Business (except Cox Executive M.B.A.)	$1,000
Cox Executive M.B.A.	$2,800
Dedman School of Law (J.D. and LL.M.)	$750
SMU Abroad	

January programs	$1,000
May prorams	$1,000
Summer programs	$1,000
SMU-in-Taos	$1,100
Simmons School of Education and Human Development (MSSM)	$700
Deferred Enrollment Fee (Gap Fee)	$1,000
Administrative Add/Drop Fee (including nonattendance)	$30
Transcript Fee	
Initial request	$12.25
Each additional transcript in the same request mailed to the same address	$3.50
Each additional transcript in the same request mailed to a different address	$12.25
Transcript Fee Additional Fee for Delivery Options	
Electronic pdf	$3.75
Express delivery United States	$25
Express delivery Mexico	$35
Express delivery International	$40
Degree Verification	$10
Thesis Fee	
Microfilm copy	$17
Penalty Fees	
Late Payment Fee (student account outstanding balances $250 to $999.99)	$50
Late Payment Fee (student account outstanding balances $1,000 to $5,000)	$150
Late Payment Fee (student account outstanding balances over $5,000)	3% (up to max $750)
Onsite Late Penalty (Lyle Weekend deferred late payment fee)	$250
Past Due Fee (student and miscellaneous accounts)	1.5% per month on unpaid balance
Internal Payment Plan Fee	$75
Internal Collection Fee	$50
Summer Payment Plan Fee	$75
Customized Billing Fee	$30
Reinstatement	
Full-time Students (begins 1st day after add/drop)	$200 (+ $50/week)
Part-time Students (begins 1st day after add/drop)	$100 (+ $25/week)
Returned Check/Credit Card Chargeback Fee	$30
Replacement ID (lost, stolen or damaged)	$40
Replacement Parking Permit	$30
SMU Police Department Fees	
Incident Report Copy	not to exceed $40
Fingerprints	$25
Notary	$6
Assistance On/Off Campus	$40/hr
Open Records Request	No charge for 50 pages or less
51 pages or more:	
Standard paper copy	$.10/page
Diskette	$1

Magnetic tape	Actual Cost
Data cartridge	Actual Cost
Tape cartridge	Actual Cost
Rewritable CD	$1
Non-rewritable CD	$1
Digital video disc	$3
Programmer	$28.50 per hour
Public information charge*	$15 per hour

**charge for locating, compiling, manipulating data, and reproducing public information*

Moving Violations: Reckless driving, failure to stop at stop sign, driving wrong way, no seat belt	$60
Disabled Space	$300
No Parking Zone	$50
Violation of Suspension	$80
Double Parking	$50
Blocking Drive/Crosswalk	$50
Parking on Grass	$50
No Valid Decal	$50
Improperly Displayed Decal	$30
Car Towed/Booted	$80
Parking in Fire Lane	$150
Violation of Timed Parking	$30
Vehicle Impoundment	$30/day
Parking in Reserve Space	$60
Fraudulent/Illegal Use of Disabled Permit	$350
Unauthorized Area	$50
Fraternity and Sorority Facility Use Fees*	Cost varies per chapter

**A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.*

Graduation and Diploma Fees	
Late Application to Graduate	$30
Replacement Diploma – Bachelor	$45
Replacement Diploma – Master/Doctoral/Professional	$47.50
Certified Diploma (apostille) – 3 copies	$15
Reorder Expedited Order	$25
Express Delivery	Cost of Service
Post Office Box Rental (included in room rate)	
Fall and Spring Term (nonresident students and other box holders per term)	$50
Summer Session (nonresident students and other box holders)	$40
Full Year – Fall, Spring and Summer (nonrefundable – all resident students)	$95
New students entering Spring Term (nonrefundable – all resident students)	$50
Resident Assistant	$50
Administrative Work Authorization Fee	
Post-completion Optional Practical Training (OPT)	$100
Science, Technology, Engineering and Math (STEM) extension OPT	$200

Advanced Placement Credit Records Fee (per course)	$25
Insurance for SMU Abroad (included in program costs)	
Enrollment for Full Academic Year	$200
Enrollment for less than Full Academic Year	$200
Health Center Fee (required fee for Fall and Spring Term)	
Full-time Undergraduate student (not residing in a residence hall)	$100
Part-time Undergraduate student (not residing in a residence hall)	$50
All Graduate students (not residing in a residence hall)	$50
SMU-in-Taos	no charge
Study Abroad (included in program costs)	no charge
Summer Session	$50
Health Center No-show Fee	
No-show Fee – counseling (per visit)	$20
No-show Fee – medical (per visit)	$20
Library Late Charge (per book)	$0.50 per day, max. $15
Other Program Costs for SMU Abroad**	
**Includes on-site housing, course excursions and other logistics. Some may include meals.	
January and May Term:	
SMU-in-Madrid - January Term and May Term	$1,000
SMU-in-Normandy - May Term	$1,000
Summer:	
Internship: Dublin	$3,500
Internship: London Business	$3,500
Internship: London Communication	$3,500
Internship: Prague	$3,500
SMU-in-Bali	$1,700
SMU-in-China	$1,700
SMU-in-Costa Rica	$1,700
SMU-in-France	$1,700
SMU-in-Germany: Culture, Language and Engineering	$1,700
SMU STEM Research (includes Dublin and Glasgow)	$1,700
SMU-in-Italy: Arts	$1,700
SMU-in-Japan	$1,700
SMU-in-London: Communication	$1,700
SMU-in-Madrid	$1,700
SMU-in-Oxford	$1,700
SMU-in-Prague	$1,700
SMU-in-Rwanda	$1,700
SMU-in-Rome & Paris	$1,700
SMU-in-Scandinavia	$1,700
SMU-in-Seville	$1,700
International Student Fee (per term)	$75
Housing	
Late Housing Cancellation Charge	5% of housing contract
Loft Modification	$50
Residence Hall Cleaning	$50
Lost Key Charges	
One Cylinder	$50

Two Cylinder	$75
Three Cylinder	$100
Four Cylinder	$125
Five Cylinder or more	$150
Repair Electronic Locks	$250
Replace Electronic Locks	$500
Lost Key Charge: SMU-in-Taos	$50
Room Check-out Violation: SMU-in-Taos	$50
Advance Housing Payment (nonrefundable and paid w/ ATD)	$100
Missed Tutor Appointment Fee (students not charged full student fee)	$20

Payment Options

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include: cash, check, eCheck*, money order, cashier's check, electronic credit card (American Express, Discover and MasterCard), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found in the following sections: Loans, Guidelines for Need-Based Assistance, Grants, and SMU Satisfactory Progress Policy.

*Contact your financial institution to determine whether ACH transactions are allowed.

SMU MONTHLY PAYMENT PLANS

Objective: Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

Payment Plan Options: The SMU TuitionPay monthly payment plans are available on an annual or term basis.

Refer to www.smu.edu/paymentplans for detailed payment plan information.

Annual Payment Plans include:

- **12-Month Payment Plan:** The 12-Month Payment Plan (6 installments per term) runs July 5 through December 5 for fall and January 5 through June 5 for spring, with a $100 annual nonrefundable enrollment fee and an enrollment deadline of August 10.
- **10-Month Payment Plan:** The 10-Month Payment Plan (5 installments per term) runs August 20 through December 20 for fall and January 20 through May 20 for spring, with a $130 annual nonrefundable enrollment fee and an enrollment deadline of September 30.

Term Payment Plans include:

- **6-Month Payment Plan:** The 6-Month Payment Plan runs July 5 through December 5 for fall and January 5 through June 5 for spring, with a $50 per term nonrefundable enrollment fee and an enrollment deadline of August 10 for fall and January 10 for spring.
- **5-Month Payment Plan:** The 5-Month Payment Plan runs August 20 through December 20 for fall and January 20 through May 20 for spring, with a $65 per term nonrefundable enrollment fee and an enrollment deadline of September 30 for fall and February 20 for spring.

Term Payment Plans include:

- **Summer 2018 Tuition Payment Plan**: The Summer Payment Plan (not available for January, May or August term) consists of 2 installments: June 5 and July 5, with a $50 nonrefundable enrollment fee and an enrollment deadline of June 15. Please note that this plan may overlap with the fall and spring plans, so please plan accordingly should you decide to enroll.

Enrollment

A student or an "Authorized Payer" can enroll in one payment plan per term. Multiple payment plans per term are not permitted. The student or Authorized Payer who creates the payment plan will become the "Plan Owner". Changes to the payment plan can be made by the student, Authorized Payer, SMU and Nelnet Campus Commerce. Please not that changes made to the "Payment Profile" (bank account or credit card information) can only be made by the Plan Owner.

Automatic payment is required to enroll into a payment plan. Payments must be made via automatic deduction (ACH) from a regular United States checking or savings account or via credit/debit card (American Express, Discover and MasterCard). ACH payments are free of charge. Credit/debit card payments will be assessed a non-refundable 2.75 percent service fee per transaction (charged by Nelnet Campus Commerce). ACH payments are processed on the 5th or 20th on the month, depending on which payment plan you select. When the 5th or 20th falls

on a weekend or holiday, ACH payments are processed the following business day. Dates and plan terms may be subject to change without notice.

For assistance with your payment plan, please contact Nelnet Campus Commerce at 888-470-6014 from 7 am - 9 pm Monday - Friday and 9 am - 2 pm on Saturdays. You can also contact the SMU Bursar's Office via email at enrol_serv@smu.edu or by phone at 214-768-3417 from 9 am - 4 pm Monday, Tuesday, Thursday and Friday and 10 am - 4 pm on Wednesdays.

Additional Information

Please consider one of these payment plans or make full payment directly to SMU by the payment due date in order to avoid a late payment fee. Charges in excess of financial aid should be resolved by paying in full or by enrolling in a plan by the due date. **If your SMU account is not satisfied by the SMU payment due date, you will be assessed a late payment fee** of $50 on balances that are between $250 and $999.99, $150 on balances between $1,000 and $5,000, and 3 percent on balances above $5,000 (up to a maximum of $750 per term). More financial information can be found on the Bursar's website at smu.edu/bursar. You can meet with a Student Account Adviser in the Blanton Student Services Building or call 214-768-3417 for assistance.

SMU PREPAYMENT PLAN (One Single Payment Up Front for All Terms)

SMU allows a matriculated undergraduate full-time (12–18 credit hours) student to prepay a minimum of two years and up to five years of tuition and general student fees at the current year rate. It covers fall and spring terms only.

The prepayment amount is due on the payment due date for the fall term; or, if the current fall term has already been paid in full by the payment due date, the remaining terms must be fully paid by the last day of October of the current academic year.

Scholarships and grants may not be used to reduce the prepayment amount.

If the student withdraws or is dismissed from SMU, the unused credit in the prepayment account will be refunded to the signatory on the Enrollment form, after the student's account has been paid in full.

For information on the SMU Prepayment Plan, please inquire by emailing Eartha Walls at ewalls@smu.edu.

TAX EXCLUSION

Gift Tax Exclusion

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the $15,000 per year exclusion. Please contact your personal tax adviser for more information.

Estimated Expenses

Cost of Attendance Information

The purpose of the **Cost of Attendance (COA), sometimes referred to as the "student budget"** is to provide students and families an estimated cost of attending SMU for a single academic year consisting of two terms (fall and spring) or nine calendar months (September to the following May). The COA is updated annually. The information below should be used as a guide to families when planning finances for the academic year.

The COA not only assists students with understanding some of the potential costs associated with attending college, but it is also used by the Office of Financial Aid to determine a student's MAXIMUM eligibility for most types of financial aid including federal, state, and institutional need based aid, scholarships, and loan eligibility as well. It's important to understand that the Cost of Attendance, as it relates to your Financial Aid, is the estimated cost for the majority of students in a specific degree program and includes an allowance for housing, dining, transportation, books, supplies, and miscellaneous expenses as well. It is NOT the actual amount a student will pay to attend SMU.

Direct Costs vs. In-Direct Costs:

- **Direct costs** are those billed directly by the University such as tuition and fees, along with housing and dining for students who are living on campus.
- **In-Direct costs** are the expenses that are educationally related, but not billed by the University. For example, students who live off campus are expected to pay rent and utilities such as electric, water, and Internet service. These are all expenses related to their education, but may not be billed directly by SMU. They are "in-direct costs". These expenses may vary significantly depending on a student's choice in housing, neighborhood, utility, service plans, etc.

Again, the information below is estimated. Amounts may vary depending on the individual student's degree plan, number of hours enrolled, choice of housing, and specific program of study. It should only serve as a point of reference for students and their families to determine how much it may cost to attend SMU. <u>It is NOT the amount you will be required to pay.</u>

Estimated Expenses

2018-2019 Cost of Attendance Information for Undergraduate Academic Programs

Tuition and Fees (See Tuition and Fees for your program's exact cost)	*Living on Campus*	*Living off Campus**	*Living with Parents*
Est. Tuition - *(enrollment of 12-18 hours for fall and spring terms)*	$48,364	$48,634	$48,634
Est. General Student Fees - *(enrollment of 12-18 hours for fall and spring terms)*	$6,128	$6,128	$6,128
Total Estimated Tuition and Fees	**$54,492**	**$54,492**	**$54,492**
Housing/Dining Costs			
On-Campus Allowance - *Weighted average of a Double Occupancy Room + The Works dining plan*	$16,950		
Off-Campus Allowance		$8,700	

W/ Parents			$1,700
Total Allowance for Housing/Dining	**$16,950**	**$8,700**	**$1,700**
Other In-Direct Costs			
Books/Supplies/Loan Fees	$876	$876	$876
Transportation	$1,000	$1,000	$1,000
Personal/Misc Expenses	$1,600	$1,600	$1,600
Total Allowance for Other In-Direct Expenses	**$3,476**	**$3,476**	**$3,476**
Total Estimated Undergraduate Cost of Attendance	**$74,918**	**$66,668**	**$59,668**

*****_Expenses for those living off-campus are specific to the individual student and should be considered when evaluating your housing options. Expenses will vary significantly due to the choice of neighborhood, apartment rental rates, number of roommates, or living with parents._

2018-2019 Cost of Attendance Information for Graduate Academic Programs

Graduate tuition rates and fees vary per program. The information provided below will guide you through determining the estimated costs of attendance for your specific program of study.

The following assumptions are made when calculating the cost of attendance for a graduate program.

- Anticipated enrollment in the fall & spring terms
- Enrollment of six or more credit hours <u>each</u> term during the standard academic year
- Off-Campus housing

Direct Costs *(Billed directly by SMU)*

Tuition	See Tuition and Fees for your specific program
Student Fees	See Tuition and Fees for your specific program

In-Direct Costs *(Estimated expenses not billed by SMU)*

Allowance for Off-Campus Housing, Dining, Books, Supplies, Loan Fees, Transportation, other Misc. expenses	$27,920**

In-Direct Costs for online programs such as Data Science are $610.

******_Allowances are estimated based on off-campus housing. Expenses for living off-campus are specific to the individual student and will vary significantly depending on the type of housing, choice in neighborhood, home leasing/rental rates and the number of occupants. Each of these should be considered when evaluating your housing options._

Loans

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need, others on the basis of creditworthiness and income. All loans must be repaid; they are not gift aid.

SMU FAMILY ASSISTANCE LOAN

Made possible in part by the generous gifts of the John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan, SMU's innovative loan program offers creditworthy families with documented income the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment of two years for every year that you may borrow, up to eight years. Parents and students must co-sign the loan.

The University will lend up to $10,000 per term with a maximum credit line of $80,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

SMU FAMILY ASSISTANCE LOAN REPAYMENT SCHEDULE

Borrowed per Year	*Total Borrowed (8 terms)*	*Total Interest*	*Total Paid*	*96 Monthly Payments**
$20,000	$80,000	$13,498.60	$93,498.60	$973.95
$19,000	$76,000	$12,823.75	$88,823.75	$925.25
$18,000	$72,000	$12,148.58	$84,148.58	$876.56
$17,000	$68,000	$11,473.73	$79,473.73	$827.86
$16,000	$64,000	$10,798.88	$74,798.88	$779.16
$15,000	$60,000	$10,124.00	$70,124.00	$730.46
$14,000	$56,000	$9,448.87	$65,448.87	$681.77
$13,000	$52,000	$8,774.02	$60,774.02	$633.07
$12,000	$48,000	$8,099.20	$56,099.20	$584.37
$11,000	$44,000	$7,424.30	$51,424.30	$535.67
$10,000	$40,000	$6,749.11	$46,749.11	$486.98
$9,000	$36,000	$6,074.30	$42,074.30	$438.28
$8,000	$32,000	$5,399.51	$37,399.51	$389.58
$7,000	$28,000	$4,724.60	$32,724.60	$340.88
$6,000	$24,000	$4,049.37	$28,049.37	$292.19

$5,000	$20,000	$3,374.58	$23,374.58	$243.49
$4,000	$16,000	$2,699.70	$18,699.70	$194.79

**All loans are 95 equal payments with a slightly reduced amount for the 96th payment.*

FEDERAL DIRECT SUBSIDIZED LOAN

- **Funding Partner:** U.S Federal Government
- **Eligibility:** Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA).
- **Amount:** Up to $3,500 for the first year; $4,500 for the second; $5,500 for subsequent junior and senior years.
- **Interest Rate:** Fixed 5.05 percent for loans disbursed on or after July 1, 2018 and before July 1, 2019. Interest accruals are subsidized by the Federal government until the loan enters repayment.
- **Repayment:** Begins six months after student ceases attending at least half-time (6 hours). Student is the borrower. Interest begins accruing the month after graduation.

FEDERAL DIRECT UNSUBSIDIZED LOAN

- Similar to the Federal Direct Subsidized Loan, with two exceptions: Demonstrated financial need (as determined by the FAFSA) is not required, and interest accruals, which begin at the point of disbursement, are the responsibility of the borrower. Undergraduate students may borrow $2,000 annually, at an interest rate of 4.45 percent annually. Graduate students may borrow $20,500 annually, at an interest rate of 6.60 percent for loans first disbursed on or after July 1, 2018 and before July 1, 2019.

FEDERAL DIRECT PARENT PLUS LOAN

- **Funding Partner:** U.S. Federal Government
- **Eligibility:** Borrower creditworthiness; FAFSA record on file with the school.
- **Amount:** Cost of attendance minus other financial aid.
- **Interest Rate:** Fixed 7.60 percent for loans first disbursed on or after July 1, 2018 and before July 1, 2019.
- **Repayment:** Begins immediately after final disbursement of the loan for the year, usually March; parent is the borrower; payment may be deferred until six months after graduation of student or student ceases attending at least half-time (6 hours).

FEDERAL DIRECT GRAD PLUS LOAN

- **Funding Partner:** U.S Federal Government
- **Eligibility:** Borrower (student) creditworthiness, FAFSA record on file with the school.
- **Amount:** Cost of attendance minus other financial aid.
- **Interest Rate:** Fixed 7.60 percent for loans first disbursed on or after July 1, 2018 and before July 1, 2019.
- **Repayment:** Begins immediately, but can be deferred with half-time enrollment.

COLLEGE ACCESS LOAN (www.hhloans.com)

- **Funding Partner:** Texas Higher Education Coordinating Board.
- **Eligibility:** Verified Texas resident; creditworthy co-signer required.
- **Amount:** Up to cost of attendance minus any other financial aid.
- **Interest Rate:** Fixed 5.30 percent for loans certified on or after May 14, 2018. Interest is not capitalized.
- **Repayment:** Loans have a six-month grace period from the date a borrower ceases to be continuously enrolled as at least a half-time student at an eligible institution. Principal balances under $30,000 have up to a ten-year repayment period with minimum monthly payments of $50. Principal balances of $30,000 or more have a repayment period up to 20 years. The loan will not be sold to another lender.
- Postponements of loan repayment and income-sensitive or graduated repayment schedules are available.

METHODIST STUDENT LOAN FUND (gbhem.org)

- **Funding Partner:** United Methodist Church (UMC) Board of Higher Education and Ministry.
- **Eligibility:** Students who are active UMC members.
- **Amount:** Up to $5,000 per calendar year, maximum total of $20,000.
- **Interest Rate:** From fixed 3.75 percent to fixed 5 percent, based on option chosen.
- **Repayment:** Varies, depending on interest option chosen.

Guidelines for Need-Based Assistance

SMU operates under the philosophy that financing an education is a "shared investment" between government, schools, and families. We believe that both parents and students have a primary responsibility to contribute toward educational expenses to the extent that they are reasonably able. Consideration for need-based financial assistance is based on specific requirements determined by each of the funding institutions.

SMU FUNDED NEED-BASED AID

SMU considers an undergraduate student to be dependent upon their families. To be considered for SMU funded need-based funds, each family must submit the College Board's CSS/PROFILE® application.

Per federal regulations, a student is classified as "dependent" unless they satisfy one or more of the following requirements. If the answer is yes to any of the following, the student is classified as "independent."

- The student is an orphan or a ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- The student was an emancipated minor by the court in the student's state of legal residence.
- The student was under legal guardianship as determined by a court in the student's state of legal residence.

The University reserves the right to alter from year to year the combination of gift funds and self-help funding (student loan and work programs) based on a family's demonstrated financial need as determined through the FAFSA and CSS/PROFILE® applications, along with the availability of funds, current policies of the Board of Trustees, and federal/state legislation. Typically, the amount of self-help will increase as a student advances toward graduation.

STATE AND FEDERAL GUIDELINES

To be eligible for federal or state financial assistance, a student must meet the following criteria:

- Be in good standing with the University and meet the standards of satisfactory progress in the selected course of study leading to a degree or certificate
- Not be in default on any student loan or have borrowed in excess of the loan limits
- Not owe a refund on grants previously received from the federal government or the state of Texas
- Be registered with the Selective Service, if required to do so
- Be a U.S. citizen or an eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs)

FEDERAL VERIFICATION REQUIREMENTS

Students randomly selected for verification must submit any and all documents requested by the Office of Financial Aid to confirm and verify data submitted on the FAFSA. Supporting documentation may include, for example, signed copies of tax returns or official tax transcripts from the U.S. Internal Revenue Service. All documentation should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

Grants

FEDERAL AND STATE GRANTS (GIFT-AID)

Grants are typically awarded based on demonstrated financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). Grant aid may vary each year depending upon the information provided on the Free Application for Federal Student Aid (FAFSA) and CSS/PROFILE® applications. Both applications, (FAFSA and CSS/PROFILE®) must be filed each academic year. Applications are typically available in October for the academic year beginning the following August.

SMU OPPORTUNITY AWARD

- **Awards:** Vary annually based on a family's finances as demonstrated by the CSS/PROFILE®.
- **Funding Partner:** SMU.
- **Eligibility:** Awarded on the basis of financial need demonstrated by the CSS/PROFILE® as part of an aid "package" after self-help and other gift aid are determined.

FEDERAL PELL GRANT

- **Awards:** Vary in amount up to a maximum of $6,095 in 2018–2019 academic year.
- **Funding Partner:** Federal government.
- **Eligibility:** Determined by the U.S. Department of Education based on analysis of a student's completed FAFSA; given only to the neediest students.

FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

- **Awards:** Up to $4,000; vary in number depending on allocation to SMU. Funds are very limited.
- **Funding Partner:** Federal government.
- **Eligibility:** Priority given to Pell Grant recipients; awarded as part of aid "package" to those who meet federal and SMU criteria.

TUITION EQUALIZATION GRANT (TEG)

- **Awards:** Vary in amount; award amount may vary depending on allocation to SMU and date of application. Maximum amount is $3,364.
- **Funding Partner:** State of Texas.
- **Eligibility:** Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain three-quarter time enrollment. Awards are based on the availability of funds as determined by the Coordinating Board.
- **Renewal Requirements:** Must maintain Satisfactory Academic Progress (SAP) and complete at least 75 percent of hours attempted (minimum 24 hours) with a minimum 2.500 cumulative GPA.

Employment

National studies indicate that college students who work part-time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Financial Aid Student Employment Office website at www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment.

FEDERAL WORK-STUDY PROGRAM

The Federal Work-Study (FWS) program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

- **Funding Partner:** Federal funds matched by SMU.
- **Eligibility:** Must file a Free Application for Federal Student Aid (FAFSA) as part of the application process for FWS assistance, awarded as a part of a need-based financial aid package.

ON-CAMPUS STUDENT EMPLOYMENT

On-campus employment is available to students based solely on the desire to work on campus.

- **Eligibility:** SMU students.

Academic Scholarships for International Students

SMU offers a limited number of undergraduate academic scholarships to students who are citizens of foreign countries and who have outstanding academic records.

By definition in the Department of Homeland Security (DHS) regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, winter, etc.), a student may work 40 hours per week. Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

SMU Satisfactory Progress Policy

SMU SATISFACTORY PROGRESS POLICY

(Federal, State and Institutional Financial Aid)

As of July 2011, SMU has updated their Satisfactory Academic Progress (SAP) policy to accommodate the changes to the Federal Satisfactory Academic Progress requirements as prescribed by the Program Integrity Regulations of 2010.

Federal regulations require that students meet specific Satisfactory Academic Progress (SAP) requirements to maintain eligibility for financial aid. Students are evaluated annually, prior to the start of the summer term, to verify academic progression. The following information describes various measurements used to determine satisfactory academic progress and the minimum SAP requirements to retain eligibility for federal, state, and institutional financial aid programs.

NOTE Most SMU merit-based scholarships require a minimum GPA that is greater than the standard requirement. For more information on the retention requirements for your specific academic scholarship, please refer to your academic adviser or academic catalog.

Standards of Measurement:

Cumulative GPA (Qualitative Measurement)
All careers & academic programs are measured at the end of the spring term each year (unless otherwise stated). Measurement is based on the following.

- **Undergraduate Students** – Minimum cumulative GPA of 2.000 or higher.
- **Graduate Students** – Minimum cumulative GPA of 2.000 for all program unless otherwise required by the academic department or graduate program of study. Academic departments may require a minimum cumulative GPA which is greater than 2.000 for all students enrolled in a specific program of study. The GPA used to determine SAP for any specific program will be stated in each school's academic catalog. If there is no GPA requirement listed for the school or program, a GPA of 2.000 will be used.

Degree Completion Rate (Quantitative Measurement)
Schools are required to ensure that students are progressing toward completing their degree at a reasonable rate. The rate of completion is measured as follows:

Completion rate = Total number of earned hours ÷ Total number of hours attempted.

- **Undergraduate** - Required completion rate of 75%.
- **Graduate** - Required completion rate of 60%.

Program/Time Limits

- **150% Hour Limit** – Students, both undergraduate and graduate, are not allowed to attempt more than 150% hours required to complete their degree. Students exceeding the 150% are not eligible to receive federal, state and institutional aid.
    - **Changing Majors** – A student who has attempted 150% of the hours needed to earn his/her degree because the student has changed majors, is an example in which professional judgment can be used to allow additional hours to be attempted.
    - **Transfer Hours** – Hours transferred to SMU from other institutions that meet the degree plan course requirements and are accepted for transfer credit will be included in the 150% calculation.
- **Maximum Term Limits**
    - Undergraduate students are limited to 12 terms or six academic years.
    - Graduate students are limited to the time frame determined by the specific academic program. Information on program length can be found in the course catalog for your program of study. Maximum term limits for Doctoral programs are determined on a case by case basis with advisement from the academic department.
    - Students attending less than full time will be allowed extra terms to complete their degree.

SAP Status Requirements

- **Meets** – Students who meet the minimum standards previously mentioned are given a satisfactory status of **"Meets SAP"** and will remain eligible to receive Federal Title IV and state financial aid funding for the upcoming academic year.
- **NOT Meets** – This unsatisfactory status will be assigned to any student who does not successfully pass all of the required measurements for their program of study. Students failing one or more of the required measurements will be flagged as "**Not Meets SAP**" and immediately notified that they are no longer eligible to receive financial aid funding. Any financial aid awarded for upcoming terms will be canceled. SAP notification is sent via SMU email. A hard copy letter may be sent as a follow up if a student has not responded.
    - An **SAP Notification** letter notifies the student that they are no longer eligible to receive Title IV funds based on the standards of satisfactory academic progress. It also explains why they are failing SAP and gives instructions on how to re-establish eligibility.
- **Approval on Appeal with Probation (APPB)** – This status is assigned by the financial aid adviser as a result of a successful SAP appeal. Appeal documentation will be retained in the student's file. APPB is for one term only and allows students to receive aid for only one term. At the conclusion of the probationary term, SAP will be measured again to determine if the student has met all of the required measurements. Students successfully meeting all of the requirements will remain eligible to receive aid. The SAP status will be updated to "**Meets SAP**". Failure to successfully meet all of the measurements will render the student ineligible for aid and the SAP status will be updated to "**Disqualified**". Students who fail to meet all of the required measurements, but have demonstrated significant progress toward meeting the minimum requirements may be advised to meet with the academic adviser to determine if the student has shown a measured improvement toward meeting SAP. Based on the academic adviser assessment, students may submit a second appeal with a multi-term academic plan that will reach the minimum requirements for SAP. If approved, the SAP status is changed from APPB to APPL (Approved with an Academic Plan).
- **Approved with an Academic Plan (APPL)** – This status is assigned by the financial aid adviser as a result of a successful SAP multi-term appeal that includes a multiple term improvement plan created specifically for a student by their academic adviser. It may be used when the academic adviser recommends consistent, progressive improvement over multiple consecutive terms. Once placed on an academic plan, SAP is measured at the conclusion of each term for improvement based on the adviser approved academic plan. Eligibility for financial aid will be approved on a term by term basis. Students who fail to show measurable improvement toward meeting the minimum SAP requirements will be disqualified for financial aid funding.
    - If the student is complying with the established academic plan, the student will be awarded aid for the next term.
    - If the student is not complying with the established agreement, the student will be allowed to appeal one more time for aid. The appeal documents will be sent electronically to the student. Aid will be awarded if the appeal is approved by the Financial Aid Appeals Committee. Students whose appeal is denied will be contacted electronically by the financial aid adviser and will be given a detailed plan on how to regain eligibility for aid.
    - A Financial Aid Hold blocking enrollment may be placed on students with an academic plan.
- **Approved per Professional Judgment (APPJ)** – This status is assigned by the financial aid adviser as a result of a successful SAP appeal. Appeal documentation will be retained in the student's file. This status is typically used for students enrolled in doctoral programs or during terms when students may be working on a dissertation where progression cannot be measured by GPA or Enrollment. Recommendation is given by the Academic adviser.
- **Disqualified** – This status is assigned by the financial aid adviser when a student has exhausted all appeals is no longer eligible to receive financial aid funds.

THE SAP APPEAL PROCESS

Students who fail any of the SAP measurements resulting in the loss of eligibility may submit an appeal for an extension of eligibility directly to the Office of Financial Aid. Each appeal is reviewed on a case by case basis. Final approval will be determined by committee.

Elements of a SAP Appeal

- A personal letter/email from the student to his/her **Financial Aid Adviser** is required. The letter should explain the student's mitigating circumstances. Mitigating circumstances are considered to be any circumstance that prevents the student from successfully completing the required measurements as previously mentioned. Some examples of mitigating circumstances are: student illness, family illness, other family problems, emotional upsets, interpersonal problems with other students, problems adjusting to college life, balancing school, work, etc. (The Financial Aid Adviser has the responsibility, using professional judgment, to determine if other circumstances documented by the student can be considered.)
- Signed statement from the Academic Adviser confirming that they have meet and discussed the SAP issue and they have worked with the student to develop a plan to improve academic standing. A detailed course plan, signed by the academic adviser, is required for students with a GPA of less than 1.8 and/or a completion rate of less than 70%.

Appeal Decision

- **Appeal approved** – Financial Aid Adviser will send a notification to the student via email. The student will also receive an electronic notice when their financial aid has been awarded.
- **Appeal denied** – If the appeal is denied, the Financial Aid Adviser will notify the student via their SMU email account.

The Financial Aid Advisers have the responsibility of reviewing and approving an appeal. At the Financial Aid Adviser's discretion, the appeal may be submitted to the Appeals Committee, a committee which consists of various staff members within the Division of Enrollment Services and is selected by the Associate Directors of Undergraduate and Graduate Advising. The Appeals Committee will meet as needed.

Withdraws/Repeats/Incompletes/Failures – All hours attempted and earned will count toward the quantitative measure of 150% of hours a student may attempt when working toward a degree.

- **Courses withdrawals and failures** – Hours from a course with a final grade of "W" or "F" will be included as attempted hours but not earned hours for the purpose of SAP measurements.
- **Transfer hours and consortium hours** – Hours are included in attempted and earned hours. They are not counted in the cumulative GPA.

Repeated Classes and First Year Repeat – Federal regulations considers any course with a final grade of A, B, C, or D to be successfully completed. A course with a final grade of F, W, or I is considered to be unsuccessfully completed. A course that is completed unsuccessfully may be repeated no more than two times while using financial aid funds to cover the repeat hours. Once a course is successfully completed, a student can repeat the course only once and retain eligibility for financial aid funds.

Each time a course is attempted, regardless of the grade, the hours are included in the total attempted hours. Courses that are successfully completed (initial and repeat) with a passing grade are included in the total number of earned hours.

- **Grade of "F"** – Counts toward GPA and attempted hours. They will not count as earned hours and could impact the progression rate percentage.
- **Incomplete Courses** – Count toward attempted hours and if never completed, the student is assigned a failing grade. The grade of "F" counts toward GPA. Once an incomplete course is completed, the hours will count toward attempted and earned hours and GPA.
- **Summer Hours** – Count toward attempted and earned hours and GPA.
- **Pass /Fail Courses** – A passed course counts toward attempted and earned hours (but are not counted in GPA). A failed course is counted in attempted hours but not earned hours.
- **Non Credit or Remedial Courses** – SMU does not offer Federal Financial Aid to students who enroll in non-credit or remedial courses, or to those students who attend the University in the summer for probationary or remediation status before the first year (Upward Bound Program, Athletes and Academic Prelude).

Additional SMU Programs

SMU ABROAD

SMU Abroad programs are administered by the Study Abroad office, which provides for program logistics, admission, schedules and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Deadlines are listed by term on the SMU Abroad website at smu.edu/abroad.

Additional information can be obtained from:

SMU Abroad
Southern Methodist University
Blanton Student Services Building
6185 Airline Road, Suite 216
Dallas TX 75205

Mailing address:

PO Box 750391
Dallas TX 75275-0391
214-768-2338
smu.edu/abroad
abroad@smu.edu

SMU-IN-TAOS

SMU's 423-acre campus in Northern New Mexico is located at historic Fort Burgwin. This unique SMU option provides an experiential living-learning experience that fosters academic and personal growth. Students can fulfill major, minor or UC requirements during a variety of summer and winter terms. Diverse course offerings allow students of nearly all majors to participate.

The Taos campus offers several terms ranging from two to four weeks in January, May, June and August.

Enrollment is typically available during the fall or spring term immediately preceding the Taos term. Enrollment must be approved by the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Students attending SMU-in-Taos will pay discounted tuition rates. Existing SMU scholarships and financial aid apply to Taos tuition at a prorated amount. Students seeking further assistance can also apply for the Friends of Taos scholarship. Tuition, course fees, and room and board charges are payable to SMU Division of Enrollment Services, Bursar's Office or online at my.SMU.edu. Cancellation and refund policies and dates can be found at smu.edu/taos.

Additional information can be obtained from:

SMU-in-Taos
Southern Methodist University
PO Box 750145
Dallas TX 75275-0145
214-768-3657

smutaos@smu.edu
smu.edu/taos

INTERTERM PROGRAMS ON THE DALLAS CAMPUS

JanTerm 2019
January 7–16, 2019 (8 class days)
janterm@smu.edu
smu.edu/janterm

MayTerm 2019
May 16 – May 31, 2019 (11 class days)
mayterm@smu.edu
smu.edu/mayterm

Summer Sessions 2019
June Session: June 3 - July 2, 2019 (22 class days)
July Session: July 8 - August 6, 2019 (22 class days)
Combined Session: June 3 - August 6, 2019
june-july@smu.edu
smu.edu/summer

SMU offers motivated students opportunities to take additional courses in a smaller class setting during the winter and summer breaks. In *JanTerm*, students complete one course in just 8 class days; in *MayTerm* students complete one course in just 11 days. The *June* and *July* intersessions are each 22 class days in length, and students may take two courses (up to 7 credit hours) in each session (overload available by application). A few courses run all summer long in a *Combined* 10-week session. Whether the goal is to get ahead of the curve, explore new interests, or simply stay on the track for graduation, Intersessions let students customize their experience and make the most of their time at SMU.

Intersessions courses are separate and in addition to the course load carried during the fall and spring semesters. Some 70 courses in a variety of subjects are offered during each May and January intersession, and some 200 courses are offered over the *June* and *July* sessions. Many courses fulfill University Curriculum (UC), major, minor, or prerequisite requirements. Any SMU student in good standing is eligible to enroll in Intersessions through my.SMU. It may also be possible for non-SMU students to be admitted as visiting students.

Intersessions are offered at a reduced tuition rate, and no other fees are assessed except for course-specific costs such as lab/studio fees or travel/accommodation for courses held outside Dallas. On-campus housing is also an additional charge. SMU students should consult with their financial aid adviser for assistance regarding applicable financial assistance. Most SMU merit-based and need-based financial aid is available in pro-rated amounts. Federal and state funds are not available for *JanTerm* but may be available for Summer if a student maintains enrollment in 6 or more credit hours.

Students living in SMU Residential Commons who wish to remain on campus during an intersession program may stay in their current room during *JanTerm.* Students in residence and staying for *MayTerm* are eligible for on-campus housing by application, but those accepted will be moved to a single *MayTerm* commons. On-campus housing is available by application to any student attending *June* and *July*, space permitting. All housing arrangements and fees are administered by SMU *Residence Life and Student Housing* (RLSH).

For more information about SMU intersessions, please visit our website, smu.edu/intersessions. Email us at intersessions@smu.edu or call 214-768-1009.

PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM
Perkins School of Theology presents a program in Houston-Galveston for beginning study toward the Master of Divinity, the Master of Arts in Ministry and the Master of Theological Studies.

Auditors may take these courses with the permission of the instructors and payment of the audit fee.

For application materials and information, please contact:

Office of Admission and Financial Aid
Perkins School of Theology
Southern Methodist University
PO Box 750133
Dallas TX 75275-0133
214-768-2293 or 1-888-THEOLOG (843-6564)
theology@smu.edu
smu.edu/perkins