



**FINANCIAL
INFORMATION
2009 - 2010**

**SOUTHERN
METHODIST
UNIVERSITY**

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PAYMENT CONNECTIONS

The SMU Division of Enrollment Services welcomes the opportunity to work with you so that you can make informed decisions.

Online Electronic Payment smu.edu/bursar/webpay.asp

Regular Mail Lockbox Payment SMU, PO Box 9550, Wilkes-Barre PA 18773-9550 (include the printed coupon from Access. SMU/My SF eSpace)

Overnight Mail SMU Enrollment Services, 6185 Airline Road, Rm. 310, Dallas TX 75205

In Person Student Account Services, 1st floor lobby of Blanton Student Services Building

Office Hours

Monday, Tuesday, Thursday, Friday

9 a.m. – 4 p.m.

Open evenings by appointment

Wednesday

10 a.m. – 4 p.m.

SMU Enrollment Services

Blanton Student Services Building

Airline Road and SMU Boulevard

GENERAL INFORMATION

Phone SMU Enrollment Services, 214-768-3417 – Due to the high volume of telephone calls near payment due dates, we regret that our response may be delayed. We will make every effort to return voicemail after 5 p.m.

Regular Mail SMU Enrollment Services, PO Box 750181, Dallas TX 75275-0181

E-mail enrol_serv@smu.edu

Web smu.edu/bursar

The Department of Education can provide information on availability, dispute of terms resolution, appeals and collections for Federal Stafford and Perkins student loans to all borrowers through:

Office of the Ombudsman
Student Financial Assistance
U.S. Department of Education
Room 3102, ROB #3
7th & D Streets, SW
Washington DC 20202-5144
1-877-557-2575
sfahelp.ed.gov
ombudsman.ed.gov

Effective June 1, 2009. Covering summer, fall and spring terms, undergraduate and graduate students.



Financial Information 2009–2010: Southern Methodist University is your guide to the expenses, required and optional, you may expect to encounter during the 2009–2010 academic year. This document is a supplement to your University bulletin.

This brochure contains information about tuition, fees, room, board and financial options and policies. We believe that students, their families and the University work together to ensure the excellence of SMU. To meet the costs of a quality education, SMU offers financial options to meet a variety of needs. Together we are investing in the future of each student at SMU.

The Family Education Rights and Privacy Act of 1974 is a federal law that grants to students the right to inspect, to obtain copies, to challenge and, to a degree, control the release of information contained in their education records. The Act and Regulations are very lengthy, and for that reason SMU has issued guidelines that are available to students in the Division of Enrollment Services. Policy 1.18 of the University Policy Manual, accessible on SMU's Intranet, also discusses this law. In general, no personally identifiable information from a student's education record will be disclosed to any third party without written consent from the student. Several exceptions include these selected examples: (1) information defined by SMU as directory information may be released unless the student sends a written request to the Registrar that it be withheld; and (2) information may be released to a parent/guardian if the student is declared financially dependent upon the parent/guardian as defined by the Internal Revenue Service Code. A parent/guardian wishing to have access to a student's education records must provide to the University Registrar a completed Declaration of Student Dependency form, available in the Registrar's Office.

If you have questions, please contact SMU's Division of Enrollment Services.

UNDERGRADUATE ENROLLMENT AND PAYMENT DUE DATES

SUMMER 2009

Enrollment	Payment Due Date
Continuation Students (First Term)	May 20
(Second Term)	May 20
(Full Term)	May 20 or on day of Enrollment
SMU-in-Taos	May 20 or on day of Enrollment
International Programs	May 20
AARO	May 20
Athletes	May 20 or on day of Enrollment
IEP (English as a Second Language)	June 8
	July 1

FALL 2009

Enrollment	Payment Due Date
Continuation Students	August 5 or on day of Enrollment
AARO	August 5 or on day of Enrollment
Mustang Corral	On day of Enrollment
SMU-in-Taos	August 5
International Programs	August 5
Late Enrollment	On day of Enrollment
Athletes	September 1
IEP (English as a Second Language)	September 21

JANUARY INTERTERM 2010

Enrollment	Payment Due Date
Undergraduates	December 17, 2009

SPRING 2010

Enrollment	Payment Due Date
Continuation Students	December 17 or on day of Enrollment
AARO	On day of Enrollment
International Programs	December 17
Late Enrollment	On day of Enrollment
Athletes	January 25
IEP (English as a Second Language)	January 19

MAY TERM 2010

Enrollment	Payment Due Date
SMU-in-Taos	May 3
IEP (English as a Second Language)	May 17

GRADUATE AND PROFESSIONAL PAYMENT DUE DATES

MAY 2009

Enrollment

Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
IEP (English as a Second Language)

Payment Due Date

April 8
May 11

SUMMER 2009

Enrollment

Dedman College of Humanities and Sciences
Meadows School of the Arts
Lyle School of Engineering
Cox Full-time M.B.A. (Continuing and New)
Cox Professional M.B.A. (Continuing and New)
Cox Executive M.B.A. (Continuing and New)
Master of Science in Accounting
Master of Science in Management
Master of Science in Entrepreneurship
Perkins School of Theology
Dedman School of Law
Law Oxford
Annette Caldwell Simmons School of Education and Human Development
(GR SEHD)
Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
Guildhall
IEP (English as a Second Language)

Payment Due Date

May 20
May 20
May 20
May 20
May 20
May 20
May 20
May 20
June 1
May 26
May 26
May 20
June 18
May 20
July 1

FALL 2009

Enrollment

Dedman College of Humanities and Sciences
Meadows School of the Arts
Lyle School of Engineering
Annette Caldwell Simmons School of Education and Human Development
(GR SEHD)
Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
Cox Full-time M.B.A. (Continuing)
Cox Full-time M.B.A. (New)
Cox Professional M.B.A. (Continuing)
Cox Professional M.B.A. (New)
Cox Executive M.B.A. (Continuing)
Cox Executive M.B.A. (New)
Master of Science in Accounting
Master of Science in Management
Master of Science in Entrepreneurship
Perkins School of Theology
Dedman School of Law
Guildhall
IEP (English as a Second Language)

Payment Due Date

August 24
August 24
August 24
August 24
August 6
August 24
August 24
September 18
August 24
August 24
August 24
August 24
September 18
September 18
August 27
August 13
September 21

JANUARY INTERTERM 2010

Enrollment

Perkins School of Theology
Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
All Other Graduate Programs

Payment Due Date

December 28
October 22
December 17

SPRING 2010

Enrollment

Dedman College of Humanities and Sciences
Meadows School of the Arts
Lyle School of Engineering
Annette Caldwell Simmons School of Education and Human Development
(GR SEHD)
Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
Cox Full-time M.B.A. (Continuing)
Cox Full-time M.B.A. (New)
Cox Professional M.B.A. (Continuing)
Cox Professional M.B.A. (New)
Cox Executive M.B.A. (Continuing)
Cox Executive M.B.A. (New)
Master of Science in Accounting
Master of Science in Management (Continuing)
Master of Science in Entrepreneurship (Continuing)
Master of Science in Entrepreneurship (New)
Perkins School of Theology
Dedman School of Law
Guildhall
IEP (English as a Second Language)

Payment Due Date

January 14
January 14
January 14
January 14
January 21
January 14
January 14
January 14
January 14
January 14
January 14
January 21
January 21
January 14
February 19
January 13
January 7
January 19

MAY 2010

Enrollment

Annette Caldwell Simmons School of Education and Human Development
(EHD-DR and Counseling)
IEP (English as a Second Language)

Payment Due Date

April 8
May 17

Dates are subject to change. All payments must be received by Enrollment Services by the scheduled due date. The enrollment of students whose accounts remain unpaid may be canceled at the discretion of the University.

METHODS OF PAYMENT

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (MasterCard, Discover and American Express), direct wiring of funds or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services. For more information on payment plans and financial aid options, see pages 19–25.

WEBPAY

This is a secure site through which you can make credit card (MasterCard, Discover and American Express) and electronic check (eCheck) payments to your SMU accounts. Please have your credit card or check information ready.

Note: Credit card (MasterCard, Discover and American Express) payments will be processed through SallieMae Business Office Solutions. If you choose this option, a service charge fee will be added for each transaction. The service charge fee is 2.65 percent and is subject to change with a 30-day notice.

eCheck Payments

Requirements for nonchecking accounts: For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be made online; please check with your account representative. Checks written from credit card accounts, commonly called convenience or credit advance checks, may not allow electronic transactions. Contact your financial institution to determine whether ACH transactions are allowed.

Students

Begin processing by logging on to Access.SMU. Click on SA Self Service/Learner Services/Finances; then, under Account Summary, click My SF eSpace (Bills – Payments – Refunds – Invite Other Payer).

Guest Payers (Parents and Others)

Begin processing by clicking Check or Credit Card. Enter the student's eight-digit SMU ID number; the student's last name will be displayed. Make sure this is the correct student. Enter your first and last name as guest payer, then enter the requested information to make payment to your student's account.

Other Payer

If your student has sent you an "Invite Other Payer" invitation and you created an account and password, you may make a payment on your student's account by clicking OtherPayer. To "Invite Other Payer" student should click instructions to Invite Other Payer. When student invites Other Payer, the invited payer will receive an e-mail, from their student, which will contain an Activation Number and a URL to be used to create an Other Payer. The invited payer will then activate their account for future use.

The account listed below is "for wire transfer payments only." ACH transactions are not allowed on this account. If you are trying to make a ACH, please use the eCheck payment process listed below. Please provide the information listed below to your bank when processing a wire payment.

Bank Name:	Bank of Texas, N.A.
Bank Address:	6215 Hillcrest Ave., Dallas TX 75205
Bank of ABA Number:	111014325
Account Number:	8090468754
Swift Code:	BAOKUS44
Account Name:	SMU - Transfer Account

Please include SMU student ID number and student name to allow us to post the payment to the correct account.

SMU also offers the Dewar's Tuition Refund Plan, which provides a 100-percent refund of tuition costs in cases of medical withdrawal during a term. If you are interested in more information about this plan, please contact A.W.G. Dewar, Inc., Four Batterymarch Park, Quincy MA 02169-7468; 617-774-1555; trp@dewarinsurance.com.

TUITION AND FEES

SUMMER 2009

ENROLLMENT	PER TERM CREDIT HOUR
Undergraduate	
Annette Caldwell Simmons School of Education and Human Development	
All Programs	\$411
All Undergraduate Degree Programs and Nondegree Credit Studies and International Programs	\$985
Undergraduate Upward Bound	\$100
International Programs	\$985
English as a Second Language (ESL)	
May and Summer Terms (each term)	
Tuition CORE	\$811 per course
Tuition COMM	\$472 per course
Books and supplies (may vary per course)	\$131
SMU-in-Taos	
Interterm (May and August)	\$775
June Summer Session	\$675
Audit (May and August)	\$775
Audit (June Summer Session)	\$675

Graduate/Professional

Dedman College of Humanities and Sciences	\$985
Master's in Advertising	\$1,511
Master's in Music (MUEDPT-MM)	\$411
Nondegree Credit Studies	\$985
English as a Second Language (ESL)	
May and Summer Terms (each term)	
Tuition CORE	\$811 per course
Tuition COMM	\$472 per course
Books and supplies (may vary per course)	\$131
Cox School of Business	
Full-time Graduate Program	Due to flat-rate tuition, FT 56-hour students no longer will be allowed to take courses in the summer. \$1,343.70
M.B.A. Industry Offsite (LKC2)	
Professional Graduate Program	
Class 48 (56-hour option) (CL48)	\$1,265 plus General Student Fee
Class 55 (50 hours) (CL55)	\$1,366 plus General Student Fee
Class 57 (48 hours) (CL57)	\$1,331.25 plus General Student Fee
Class 59 (48 hours) (CL59)	\$1,358 plus General Student Fee
Class 61 (48 hours) (CL61)	\$1,425 plus General Student Fee
Class 63 (48 hours) (CL 63)	\$1,482 plus General Student Fee
Class 65 (48 hours) (CL 65)	\$1,512 plus General Student Fee
MS Management Class 07 (48 hours) (CL07)	\$1,676 plus General Student Fee
Executive M.B.A.	
Class 32 (CL32)	\$16,267 Flat Rate
Class 33 (CL33)	\$17,325 Flat Rate
Class 34 (CL34)	\$18,365 Flat Rate
Master of Science in Accounting	\$1,295 plus General Student Fee
Master of Science in Entrepreneurship	\$1,295 plus General Student Fee
Master of Science in Management	\$1,295 plus General Student Fee
Meadows School of the Arts	\$985
Perkins School of Theology	\$452
Theology D-Min.	\$657
Annette Caldwell Simmons School of Education and Human Development	
Master of Arts in Dispute Resolution	\$698
Certificate in Dispute Resolution	\$698
Master of Science in Counseling	\$698
All other programs excluding Nondegree Credit Studies/Visiting Students	\$411
Master of Liberal Studies	\$411
Nondegree Programs	\$985
Ph.D. in Education	\$1,230
Lyle School of Engineering	
On and Off Campus Programs	\$1,137
Distance Education	\$1,137
Distance – Active Military	\$568
Dallas/Fort Worth Metro	\$1,137
Distance Certificates	\$1,137/TCH
Audit	\$1,137/TCH
Executive Master's	
EXE6 1067 30 hrs \$28,740 Total cost of program	\$958
EXE7 1077 30 hrs \$29,550 Total cost of program	\$985
EXE8 1087 30 hrs \$31,891 Total cost of program	\$1,063
EXE9 1097 30 hrs \$34,110 Total cost of program	\$1,137
SIAC	\$1,137
Monterrey Tech Master's	
MTE7 24 hrs \$16,200 Total cost of program	\$675
MTE8 24 hrs \$16,200 Total cost of program	\$675

Dedman School of Law	
J.D.	\$1,326
LL.M.	\$1,434
J.D. Oxford	\$7,350 Flat (Tuition \$4,043 and Room and Board \$3,307)
Guildhall	
Certificate in Digital Game Development	
Hart GH11 (GH11)	\$5,000 Flat Rate
Hart GH12 (GH12)	\$7,000 Flat Rate
Hart Advanced Studies	
Hart GA04 (GA04)	\$1,250 Flat Rate
Master of Interactive Technology in Game Development	
Hart GM11 (GM11)	\$7,000 Flat Rate
Hart GM12 (GM12)	\$7,000 Flat Rate
Summer	General Student Fee \$157 per hour (max) \$1,870 for 12 or more hours

FALL AND SPRING 2009-2010

ENROLLMENT	PER TERM CREDIT HOUR
Undergraduate	
1-11 Credit Hours	\$1,304 plus General Student Fee
12-18 Credit Hours	\$15,600 Flat Rate plus General Student Fee
Over 18 Credit Hours	\$15,600 plus \$1,001 per hour over 18 plus General Student Fee
English as a Second Language (ESL) Fall and Spring Terms (each term)	
Tuition CORE	\$1,615 per course
Tuition COMM	\$945 per course
Books and supplies (may vary per course)	\$140
Annette Caldwell Simmons School of Education and Human Development	
All Programs excluding Nondegree	
Evening Undergraduate Degree and Nondegree	\$435
Visiting Students	
1-11 Credit Hours	\$1,304 plus General Student Fee
12-18 Credit Hours	\$15,600 Flat Rate plus General Student Fee
Over 18 Credit Hours	\$15,600 plus \$1,001 per hour over 18 plus General Student Fee
SMU-in-Taos	
1-11 Credit Hours	\$1,304 plus General Student Fee
12-18 Credit Hours	\$15,600 Flat Rate plus General Student Fee
Over 18 Credit Hours	\$15,600 plus \$1,001 per hour over 18 plus General Student Fee
Graduate/Professional	
Dedman College of Humanities and Sciences	\$1,304 plus General Student Fee
Master's in Advertising	\$1,511 plus General Student Fee
Annette Caldwell Simmons School of Education and Human Development	
Master of Arts in Dispute Resolution	\$740
Dispute Resolution Certificate Program	\$740
Master of Science in Counseling	\$740
Master of Liberal Studies	\$435
Nondegree Visiting Graduate Students	\$1,304 plus General Student Fee
Ph.D. in Education	\$1,304 plus General Student Fee
All Other Programs	\$435
Cox School of Business	
Full-time Graduate Program	\$18,846 Flat Rate plus General Student Fee
Professional Graduate Program	
Class 48 (56-hour option) (CL48)	\$1,265 plus General Student Fee
Class 55 (50 hours) (CL55)	\$1,366 plus General Student Fee
Class 56 (50 hours) (CL56)	\$1,317 plus General Student Fee

Class 57 (48 hours) (CL57)	\$1,331.25 plus General Student Fee
Class 59 (48 hours) (CL59)	\$1,358 plus General Student Fee
Class 61 (48 hours) (CL61)	\$1,425 plus General Student Fee
Class 63 (48 hours) (CL63)	\$1,482 plus General Student Fee
Class 65 (48 hours) (CL65)	\$1,512 plus General Student Fee
MS Management Class 07 (48 hours) (CL07)	\$1,676 plus General Student Fee
M.B.A. Industry Offsite	
Industry Offsite/M.B.A. LKC2 50 hours \$63,960 TC	\$1,343.70
Executive M.B.A.	
Class 32 (CL32)	\$16,267 Flat Rate
Class 33 (CL33)	\$17,325 Flat Rate
Class 34 (CL34)	\$18,365 Flat Rate
Master of Science in Entrepreneurship	\$1,321 plus General Student Fee
Master of Science in Management	\$1,321 plus General Student Fee
Master of Science in Accounting	
1-11 hours	\$1,321 plus General Student Fee
12-18 hours	\$16,538 Flat Rate plus General Student Fee
Over 18 hours	\$16,538 Flat Rate plus \$1,321/TCH plus General Student Fee
Meadows School of the Arts	\$1,304 plus General Student Fee
Master of Music (MUEDPT-MM)	\$411
Perkins School of Theology	\$550 plus General Student Fee
Doctor of Ministry Program	\$657 plus General Student Fee
Lyle School of Engineering	
On and Off Campus Programs	\$969 plus General Student Fee
Distance Education and Distance Certificates	\$1,137
Distance – Active Military	\$568
Audit	\$1,137/TCH
Executive Master's	
EXE6	\$958
EXE7	\$985
EXE8	\$1,063
EXE9	\$1,137
SIAC	\$1,137
Monterrey Tech Master's	
MTE7	\$675
MTE8	\$675
MTE9	\$700
Dedman School of Law	
Law, J.D. (1L) Admit Term Fall 2000 through Summer 2004	
J.D. 1-9 hours	\$1,326 plus General Student Fee
J.D. 10-17 hours Standard Course Load	\$17,223 Flat Rate plus General Student Fee
J.D. over 17 hours	\$1,326 per TCH plus Flat Rate and General Student Fee
Law, J.D. (2L) Admitted after Fall 2000	\$1,326 plus General Student Fee
Law, J.D. (3L) Admitted after Fall 2004	
J.D. 1-8 hours	\$1,326 plus General Student Fee
J.D. 9-11 hours	\$12,916 Flat Rate plus General Student Fee
J.D. 12-17 hours Standard Course Load	\$17,223 Flat Rate plus General Student Fee
J.D. over 17 hours	\$1,326 plus General Student Fee
LL.M. (LL.M.1) Admitted after Fall 2000 forward	
LL.M. 1-7 hours	\$1,468 plus General Student Fee
LL.M. 8-14 hours	\$17,223 Flat Rate plus General Student Fee
LL.M. over 14 hours	\$1,468 plus General Student Fee
LL.M. (LL.M.2)	\$1,468 plus General Student Fee
SJ.D. per semester after first year	\$1,750

Guildhall

Certificate in Digital Game Development

HART GH11 (GH11)	
1097RA	\$5,000 Flat Rate
1097RB	\$4,000 Flat Rate
HART GH12 (GH12)	
1097RA	\$7,000 Flat Rate
1097RB	\$5,300 Flat Rate
1102RA	\$5,000 Flat Rate
1102RB	\$4,300 Flat Rate
HART GH13 (GH13)	
1097RA	\$7,200 Flat Rate
1097RB	\$7,200 Flat Rate
1102RA	\$7,200 Flat Rate
1102RB	\$7,200 Flat Rate
HART GH14 (GH14)	
1102RA	\$7,400 Flat Rate
1102RB	\$7,400 Flat Rate

Master of Interactive Technology in Game Development

HART GM11 (GM11)	
1097RA	\$6,500 Flat Rate
1097RB	\$6,000 Flat Rate
HART GM12 (GM12)	
1097RA	\$7,000 Flat Rate
1097RB	\$7,000 Flat Rate
1102RA	\$6,700 Flat Rate
1102RB	\$6,400 Flat Rate
HART GM13 (GM13)	
1097RA	\$7,200 Flat Rate
1097RB	\$7,200 Flat Rate
1102RA	\$7,200 Flat Rate
1102RB	\$7,200 Flat Rate
HART GM14 (GM14)	
1102RA	\$7,400 Flat Rate
1102RB	\$7,400 Flat Rate
HART Advanced Standing	
HART GA04 (GA04)	
1097RA	\$1,250 Flat Rate
HART GA05 (GA05)	
1097RA	\$1,250 Flat Rate
1097RB	\$1,250 Flat Rate
1102RA	\$1,250 Flat Rate
1102RB	\$1,250 Flat Rate
HART GA06 (GA06)	
1102RA	\$1,250 Flat Rate
1102RB	\$1,250 Flat Rate

* Fall and Spring General Student Fee \$166 per hour (max) \$1,980 for 12 or more hours

GENERAL STUDENT FEE

- General Student Fee (required): \$166 per Term Credit Hour*, \$1,980 maximum
- Students paying the maximum General Student Fee of \$1,980 are eligible to use the Health Center and will receive the Sports Pack.
- Students paying less than the maximum General Student Fee may use the Health Center for an additional \$140 per term and may receive the Sports Pack for an additional \$85.

*Charges are based on the student's primary academic career.

COURSE FEES

1. Dedman College of Humanities and Sciences	Per Term
The following course fees apply to courses taken in the Wellness Program:	
WELL 2116 Marathon Training	\$75
WELL 2117 Spinning	\$10
WELL 2122 Rock Climbing	\$50
WELL 2129 Golf	\$150
WELL 2144 Scuba	\$175
WELL 2153 Fencing	\$90
WELL 3144 Advanced Scuba	\$175
WELL 3341 Athletic Training	\$15
2. Dedman College Foreign Language Learning Center	
Placement Examination	\$40
Geology Summer Field Studies	\$400
3. Meadows School of the Arts	Per Term
a. Studio Art (Per Credit Hour)	
ASAG only 1300/1304/1601/3310/4310/5310	\$30
ASCE	\$30
ASDS	\$30
ASDR	\$30
ASPH (except 1300)	\$30
ASPT	\$30
ASPR	\$30
ASSC	\$30
ASIM	\$30
b. Music*	Per Term
MSA 1101	\$50
Private Lessons (Non-music majors/minors)	Per Term
MUPR 3200	\$1,000
<i>*The Division of Music will waive fees for music majors and minors up to the required number of hours in the degree program.</i>	
Practice Room Fees**	Per Term
MUPR and PERB	\$50
All Instruments, Piano, Voice	\$50
<i>**The fee is charged once per term even if there are multiple registrations.</i>	
Concert Fee***	Per Term
MUAS 1010/1020/6010	\$25
<i>***Music minors are required to enroll in Recital Attendance for four terms.</i>	
Recital Recording Fee	Per Recital
MURE 4101/4201/6001/6002/6101/6102/6201/6131/ 6132/6141/6142/3001/3101/6103/6104/6202	\$50
Piano Lab Fees	\$25
PERB 1131/1132/2131/2132/1205/2205/1233/1234	
4. Dedman School of Law	Per Term
LL.M. (Law Ph.D. courses)	\$1,750
5. Cox School of Business	Per Term
PMBA International Course Fees	
a. BAEX 6238 (Latin America)	\$825
b. BAEX 6252 (Hong Kong)	\$1,700
c. BAEX 6258 (Chile)	\$1,500
d. BAEX 6257 (Italy)	\$2,300
e. BAEX 6256 (India)	\$2,200
f. BAEX 6255 (China)	\$1,850
g. BAEX 6259 (Budapest)	\$2,100
6. Perkins School of Theology (Immersion Course)	\$200
7. Hart eCenter	Per Term
a. Master's students not completing program and enrolling in HGAM 6076	\$2,000
b. Technology Fee Fall 2009 Cohort Only	
1. HGAM 6201 (taken during F09 Module A)	\$1,850
2. HGAM 6203 (taken during Sp10 Module A)	\$1,850
Technology Fee Spring 2010 Cohort Only	
1. HGAM 6201	\$3,700

c. BSCS/BFA Term Fee to cover tuition difference between undergraduate tuition and Guildhall tuition	
1. Fall 2009 Cohort HGAM 5201 (Module A)	\$6,028
2. Spring 2010 Cohort HGAM 5201 (Module A)	\$6,428
8. SMU-in-Taos	Per Term
a. Wellness Activity Fee – May and August	\$675
b. Wellness Activity Fee – Summer	\$675
c. Academic Course Fee	\$150

LIVING ON CAMPUS

RESIDENCE HALL RATES

SUMMER 2009

Residence Hall	5 Weeks	10 Weeks
Mary Hay and Peyton - Double Room	\$600	\$1,200
Mary Hay and Peyton - Single Room	\$685	\$1,370
	5 Weeks	Full Summer Cont. Residence
Moore Hall (Efficiency) - Double Occupancy	\$600	\$1,695
Moore Hall (Efficiency) - Single Occupancy	\$760	\$2,135
Martin Hall (Efficiency)	\$705	\$1,980
Hawk Hall (One Bedroom)	\$760	\$2,135

FALL AND SPRING 2009-2010 DOUBLE ROOMS

Residence Hall	Fall	Spring*	Spring Only
Boaz, Mary Hay, Peyton, Shuttles	\$4,230	\$4,150	\$4,190
Smith and Perkins	\$3,105	\$3,025	\$3,065
McElvaney, Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh	\$4,005	\$3,925	\$3,965
Service House and Multicultural House	\$3,195	\$3,115	\$3,155
Martin (Graduate Efficiency)**	\$3,600	\$3,520	\$3,560
Moore (Efficiency)**	\$3,930	\$3,850	\$3,890
Hawk (Graduate, Family)**	\$4,260	\$4,180	\$4,220
Daniel House**	\$4,170	\$4,090	\$4,130

FALL AND SPRING 2009-2010 SINGLE ROOMS

Residence Hall	Fall	Spring*	Spring Only
Boaz, Mary Hay, Peyton, Shuttles	\$5,185	\$5,105	\$5,145
Smith and Perkins	\$3,860	\$3,780	\$3,820
Morrison-McGinnis, Virginia-Snider, Cockrell-McIntosh	\$4,980	\$4,900	\$4,940

The Office of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU residence halls are required to have a Hughes-Trigg Student Center mailbox. A nonrefundable \$80 fee is included in rental rate. Students newly assigned for the spring term will be charged a \$40 fee.

**Spring term rate applicable only if combined with previous fall term rate.*

***Open during winter break*

All undergraduates living in residence halls must have a meal plan. Please see rates below.

BOARD RATES

SUMMER 2009

Meal Plan	Per Session*
Full (50 Meals) plus \$225 Flex Dollars	\$600
Partial (40 Meals) plus \$125 Flex Dollars	\$450

*Tax included board portion of meal plan. Flex and EXPRESS CASH taxed at point of sale.

FALL AND SPRING 2009-2010

Flex/Meal Plans	Per Term*
Plan A Unlimited Meal Access plus \$50 Flex Dollars	\$2,215
Plan A Plus Unlimited Meal Access plus \$150 Flex Dollars	\$2,303.50
Plan A Premium Unlimited Meal Access plus \$450 Flex Dollars	\$2,572.50
Plan B 260 Meals plus \$200 Flex Dollars	\$2,215
Plan C 200 Meals plus \$550 Flex Dollars	\$2,215
Plan D** 35 Meals plus \$250 Flex Dollars	\$542.50
Plan E** \$500 Flex Dollars	\$500
Plan F 10 Meals Faculty/Staff	\$73.27
Plan G 25 Meals Faculty/Staff	\$177.29
Plan H*** 20 Meals plus \$80 Flex Dollars	\$241.50

*Tax included

** Satisfies board plan requirement for resident senior students

*** Available only to commuter, apartment, fraternity and sorority house students

FACTS ABOUT MEAL PLANS

1. All resident students must purchase a meal plan Dining Membership. First-year residential students are required to have either Plan A (The Community Membership) or Plan A Plus (The Community Plus Membership) or Plan A Premium (The Community Premium Membership). After a resident student's first full year, they may select from Plan A, Plan A Plus, Plan A Premium, Plan B (The Hilltop Membership) or Plan C (The SMU Social Membership).
2. Resident students who are senior or graduate level may also select Plan D (The Red Membership) or Plan E (The Blue Membership) to fulfill housing board plan contract requirements.
3. All Meal Plan Dining Memberships listed above are available to nonresident students.
4. Members with Plans A, B, C, D and H may eat in the Umphrey Lee Center (RFoC@Lee) or in McElvane Hall (Mac's Place) by using membership access swipes.
5. Members with Plan E may eat in the residential restaurants by paying the door entry rate using Flex Dollars.
6. All members are allowed to bring guests provided members are present at the time of transaction. Guests (up to five per semester) of members on Plan A, Plan A Plus and Plan A Premium are admitted by accessing membership guest access swipes. Guests of members on Plans B, C, D and H (up to five guests per each member entry) are admitted by accessing additional access swipes from the member's plan. Guests of those members on Plan E are admitted by paying the door entry rate per guest from the member's Flex Dollars account.
7. Flex Dollars are stored-value, declining-balance programs that work on the same principles as a debit card.
8. Flex Dollars may be used to purchase meals or commodities at any SMU Dining Services location on campus.
9. Flex Dollar balances carry over from fall to spring semesters. At the end of spring semester all unused Flex Dollar balances are forfeited.
10. Door rates or residential dining for nonmembers for the Umphrey Lee Center (RFoC@Lee) are: \$6.50 (plus tax) for Breakfast, \$8.50 (plus tax) for Lunch and \$9.25 (plus tax) for Dinner. Rates for continuous service periods between standard meal periods are calculated at the meal period prior rate.
11. Dining Memberships may be changed through the last day of add/drop, allowing one change per semester for all members. (For the fall semester the date is September 1 and for the spring semester the date is January 25). Unless a different meal plan is selected, you automatically will be enrolled in the same meal plan you selected for the fall semester.

For more information, contact SMU Dining Services at 214-768-2367.

EXPRESS CASH

1. EXPRESS CASH is a prepaid stored-value account available to all students.
2. The EXPRESS CASH account does not satisfy the mandatory meal plan requirement.
3. Additional amounts other than the ones listed below may be purchased at the Parking and ID Card Services Office throughout the term.
4. EXPRESS CASH account holders may present their SMU ID card in lieu of cash to make purchases throughout campus and at selected off-campus merchants.
5. EXPRESS CASH accounts are honored at all dining facilities on campus at individual meal plan rates.
6. EXPRESS CASH accounts may be canceled on or before the payment due date. After this time, accounts may not be canceled unless a student graduates or withdraws from school.
7. EXPRESS CASH balances of less than \$25 will not be refunded, and any remaining balance will be forfeited to the University.
8. Points will be carried over from term to term until a student graduates.
9. Any credit remaining on the EXPRESS CASH account at the point of graduation will be refunded to the student after all debt to the University has been paid.
10. EXPRESS CASH accounts with no posted activity over a 12-month period will be closed, and any remaining balance will be forfeited to the University.
11. A student must promptly notify the Parking and ID Card Services Office if an SMU ID card is lost or stolen. The ID card will be canceled immediately. A new ID card may be obtained through the Parking and ID Card Services Office. A \$25 fee will be charged for each replacement ID card.

EXPRESS CASH Options at Enrollment

Plan A (PE 200)	\$200
Plan B (PE 400)	\$400
Plan C (PE 600)	\$600
Plan D (PE 800)	\$800
Plan E (PE 1000)	\$1,000

OPTIONAL FEES

1. **Student Media**
 - Fall Term**
 - Option A: Fall and spring subscription to *The Daily Campus* and a copy of the *Rotunda* yearbook \$160
 - Option B: Copy of the *Rotunda* yearbook \$60
 - Spring Term**
 - Option A: Single spring subscription to *The Daily Campus* and a copy of the *Rotunda* yearbook \$120
 - Option B: Copy of the *Rotunda* yearbook \$60
2. **Sports Pack** (Students paying less than the Max General Student Fee) \$85
3. **Meadows Art Series** \$30
4. **Health Center**
 - Regular rate per term (Students paying less than the Max General Student Fee) \$140
 - Summer Term Rate**
 - Continuous (Not enrolled for summer, but returning to SMU in fall, per visit) \$50
 - Students enrolled during summer term (per visit) \$50
5. **Parking and ID Card Services**
 - Parking Permits**
 - Annual (Students taking more than 9 TCH) \$250
 - Spring term only (Students taking more than 9 TCH) \$125
 - Annual (Students taking 9 TCH or less) \$125
 - Spring term only (Students taking 9 TCH or less) \$62.50
 - Summer only \$50

STUDENT HEALTH CENTER

The mission of the SMU Health Service is to provide primary care services and health education, which will promote an environment of personal and community health that will enhance academic productivity and reduce the incidence of medically related attrition.

Undergraduate and graduate students paying the full General Student Fee are eligible to receive health services in the Memorial Health Center. Students not paying the full General Student Fee may pay \$140 per term or \$50 per visit. The health fee covers unlimited primary care physician visits at no charge, as well as all counseling services. There is a \$45 charge, in addition to the health fee, for specialized physician consultation, which includes gynecology, orthopedics and dermatology. There also are charges for laboratory tests, X-rays, pharmaceuticals and supplies, which may be charged to students' University accounts. Covered charges for treatment rendered to students enrolled in SMU's Student Insurance Plan will be billed directly to the insurance company. For current insurance rates, please contact the Memorial Health Center at 214-768-2141.

International students are required by law and University policy to have health insurance that meets the minimum requirements specified by the U.S. government. International students must either sign up for the SMU Health Insurance Plan through SMU's Memorial Health Center or obtain their own health insurance policy that provides coverage that meets U.S. government requirements. Failure to maintain such health insurance will make the student liable for any health care costs incurred in the United States and subject the student to expulsion from the University.

FINANCIAL POLICIES

Students are individually responsible for their financial obligations to the University. All students are charged tuition based on their primary academic career at the University.

A student whose University account is overdue or who is in any manner indebted to the University will be denied the recording and certification services of the Office of the Registrar, including the issuance of a transcript or diploma, and may be denied readmission until all obligations are fulfilled. The Division of Enrollment Services may stop the enrollment or cancel the completed enrollment of a student who has a delinquent account or debt.

Once the outstanding debts have been paid, the student will need to obtain clearance from a member of the Division of Enrollment Services before being allowed to register, request a transcript or receive a diploma from the University.

The Division of Enrollment Services may assess all attorneys' fees, other reasonable collection costs (up to 50 percent) and charges necessary for the collection of any amount not paid when due. Matriculation in the University constitutes an agreement by the student to comply with all University rules, regulations and policies.

1. Payment of Accounts

Payment of tuition, fees, room, board and all other charges is done online through the My SF eSpace option in Access.SMU. Students select the method of payment, either electronic check or credit card. Paper check may be sent to Southern Methodist University, PO Box 9550, Wilkes-Barre PA 18773-9550 or hand-delivered to the Service Counter at the Blanton Building. Paper check should be provided along with the payment coupon found in ACCESS.SMU. Click SA Self Service/Learner Services/Finances; then, under Account Summary, click My SF eSpace (Bills, Payments, Refunds – Invite Other Payer). Click most recent bill that you are paying and print payment coupon. Please note if you are paying multiple accounts (student and miscellaneous) at one time, then print the coupon attached to each bill you are paying so the payment will be credited to the correct account.

A check returned dishonored will constitute nonpayment of account and must be replaced by cash, cashier's check or money order. This may result in withdrawal from the University and the requirement that the payment of the student's account for future terms be made by cash, cashier's check or money order prior to enrolling. A \$30 charge will be assessed each time a payment is returned.

Students are responsible for payment being received in the Division of Enrollment Services by the due date. No confirmation of receipt of payment will be sent. Invoices of charges are sent to the student's SMU electronic mail account. If an invoice has not been received two weeks prior to the due date, the SMU Division of Enrollment Services should be contacted. The enrollment of students whose accounts remain unpaid after the due date may be canceled at the discretion of the University. Students enrolling after the official University due date must pay at the time of enrollment.

If proceeds from state and federal loans are to be used to pay a student account, the check must be in the Division of Enrollment Services for distribution by the payment due date.

2. Schedule Changes

A student who drops a course during the scheduled add/drop period, but remains enrolled in other courses, will not be charged tuition and fees for the dropped course. (Undergraduate students pay the same tuition for 12-18 credit hours.) There will be no reduction in tuition charges for any course(s) dropped after the scheduled add/drop period. A student who drops all courses will be canceled or withdrawn, depending on the date of the transaction.

3. Late Payment Fee

Any student whose account remains unpaid after the payment due date will be assessed a Late Payment fee at the time the account is past due. The Late Payment fee for Summer is \$150. The Late Payment fee beginning Fall 2009 is \$150 for outstanding balances between \$1,000 to \$7,500. The Late Payment fee for balances over \$7,500 will be assessed at 2% on the outstanding balance up to a maximum Late Payment fee per term of \$500. Also, after the monthly payment due date has passed, a 1.5% past due fee on the unpaid balance will be assessed to both the student and miscellaneous accounts.

4. Direct Charge Policy

SMU permits students to have purchases from the SMU Bookstore and the SMU Computer Corner charged directly to their miscellaneous student account. Charges are billed monthly and are due upon date provided on the bill. Students with outstanding balances on miscellaneous student account will be charged 1.5% monthly on the past due balance. Students who have an outstanding balance during their tenure at SMU may lose their privilege to make direct charges from the SMU Bookstore and the SMU Computer Corner. Repeated diligences on the account and/or returned checks will remove the privilege for the student for the remainder of his/her matriculation at SMU.

5. Student Refunds

If the proceeds from student loans have been received by SMU prior to the first day of class and the student is eligible for a refund, the Division of Enrollment Services will automatically begin processing refunds for mailing, debit card or ACH at the time the proceeds are posted to the student's tuition account. Federal regulations state that the earliest date a refund can be processed, if the funds are on the tuition account, is 10 days prior to the first day of class. Additionally, federal regulations require SMU to process refunds within 14 days from the first day of class of a student's primary academic career. If loans are received after the first day of class, please allow 14 days from the date the proceeds are applied to the tuition account for a refund to be processed. Refund checks will be mailed to the student's home address provided to the Registrar's Office, unless the Division of Enrollment Services is notified otherwise. If the check is not received, a replacement refund check will not be issued until three weeks after the original check was mailed.

All refunds, except PLUS loans, Prepayment accounts and the SMU Monthly Payment Plan, will be made payable to the student. The PLUS loan borrower can request the refund to be processed to the student by submitting a Parent PLUS Release form. If the refund is issued by check, the student may request in writing that the refund be sent to another party. Any outstanding debts to the University will be deducted from the credit balance, which does not include Title IV funds, prior to issuing a refund check. Any outstanding debts to the University that include Title IV funds must have an ACA and/or ACAP on file in order to transfer funds to cover current award year debts. All other debts should be paid directly by the student.

If at any time a credit (financial aid, dropped course or overpayment) appears on your SMU account as a result of a credit card payment, the refund will be credited back to the credit card up to the amount charged. If any additional credit remains, a refund will be issued for the student.

Refunds also can be sent electronically to a student's bank account. The student must sign up for direct deposit through ACH at Access.smu.edu: click Student Services, Finances, Finances Home, Account Summary and My SF eSpace, Refund Disbursement. This process eliminates the wait for the mail. ACH refunds are quick, secure and convenient.

Refunds are continuously processed throughout the year as financial aid is applied to student accounts. Students may call or come by the Division of Enrollment Services to check on the status of a refund 14 days after funds have been applied to the tuition account.

6. Withdrawals from the University

Students desiring to withdraw from the University must initiate a Student Petition for Withdrawal form, secure approval from their academic dean and submit the form to the University Registrar. The effective date of the withdrawal is the date the Student Petition for Withdrawal is processed in the Registrar's Office. No refunds are made without an official withdrawal. Discontinuance of class attendance or notification to the instructors of intention to withdraw does not constitute an official withdrawal. Students who reside in University housing must secure clearance from the Office of Residence Life and Student Housing.

Medical withdrawals allow a daily pro rata refund of tuition and fees. However, a medical withdrawal includes requirements that must be met prior to reenrollment at SMU. The medical director, psychiatric director, counseling and testing director or the vice president for Student Affairs must authorize medical withdrawal. Authorization may be obtained prior to or after withdrawal, preferably no later than 21 days after withdrawal.

7. Room and Board

The Housing Agreement is made for both fall and spring terms or either one or both of the five-week summer terms. Should a student move from the residence hall at any time, the remainder of the rent for the term(s) or five-week summer term will be due. For more specific information, read the Housing Agreement form or consult with the Office of Residence Life and Student Housing. A percentage of board may be refunded based on the date of official withdrawal from the University.

**TUITION AND FEES SCHEDULE FOR
CANCELLATION / WITHDRAWAL**

A student who officially cancels his or her enrollment or withdraws from the University is charged only a portion of tuition and fees based on the effective date of the cancellation/withdrawal. Please refer to the following tables for the schedule.

SUMMER 2009

All Schools	Portion Returned Summer	Portion Returned January Interterm	Portion Returned May and August Interterm
On or prior to payment due date	100%	95%	95%
Day following payment due date to day preceding 1st day of the term	95%	95%	95%
1st through 2nd day of term	50%	-0-	-0-
After the 2nd day of term	-0-	-0-	-0-

FALL AND SPRING 2009–2010

Undergraduates, Graduate Dedman, Graduate Meadows, Graduate Annette Caldwell Simmons Education and Human Development	Portion Returned
On or prior to payment due date	100%
Day following payment due date to day preceding 1st day of term	95%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Professional M.B.A., Full-time M.B.A., Executive M.B.A., M.S.A.

Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Dedman School of Law

Prior to 1st day of term	100%
1st through 7th day of term	90%
8th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Graduate Lyle School of Engineering/M.L.S.

On or prior to payment due date	100%
Day following payment due date to day preceding 1st day of term	95%
1st through 7th day of term	90%
8th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Perkins School of Theology

Prior to 1st day of term	100%
1st through 6th day of term	90%
7th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Guildhall

Prior to 1st day of term	100%
1st through 2nd day of term	50%
After the 2nd day of term	-0-

This schedule falls within the recommended withdrawal policy of the American Council of Education.

FEDERAL AID RECIPIENT CANCELLATION AND WITHDRAWAL POLICY

Return of Federal Student Aid

The Higher Education Amendments of 1998 establish the principle of “earned aid/unearned aid” for administration of federal student aid. A student “earns” federal aid in proportion to the percentage of the term completed. Unless a student completes at least 60 percent of a term, SMU and/or the student may be required to return “unearned” aid. For example, a student who completes 30 percent of the term has “earned” 30 percent of the federal aid; however, SMU and/or the student may have to return the “un-earned” 70 percent of aid. (After the 60 percent point has passed, the student is credited with earning 100 percent.)

A student who receives a refund to help in paying noninstitutional charges (books, transportation, living or personal expenses) may be required to return some of the refund. Loans are repaid according to the terms of the promissory note(s), but a portion of grant funds must be repaid immediately. SMU must report to the U.S. Department of Education a student who owes a repayment. Generally, the student is ineligible for federal aid until repayment is made.

Refund of Aid to State Programs

On or prior to payment due date	100%
Day following payment due date to day preceding 1st day of term	95%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Attribution of Refunds

1. For a financial aid recipient whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which payments were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.
2. Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Stafford Loan (unsubsidized); Federal Stafford Loan (subsidized); Federal PLUS; Federal Perkins Loan; Federal Pell Grant; Federal SEOG.
3. Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.
4. In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

ADMINISTRATIVE FEES AND DEPOSITS

1. AARO Orientation Fee (nonrefundable)	
First-year and First-year Transfer Student	\$300
Transfer Student	\$150
2. Audit	
Undergraduate and Graduate (per Term Credit Hour)	\$215
Dedman School of Law (per Term Credit Hour)	\$1,176
3. Application Fee (nonrefundable)	
Undergraduate	\$60
Dedman College – Bachelor’s Humanities and Social Science	\$75
International Programs (non-SMU students)	\$50
Graduate and Professional	
Meadows School of the Arts	\$75
Edwin L. Cox School of Business Offsite	
Cox Executive M.B.A.	\$100
Cox All Other Programs	\$75
International Course Registration	\$100
Dedman College School of Humanities and Sciences	\$75
Dedman School of Law (J.D. and LL.M.)	\$75
Bobby B. Lyle School of Engineering	\$75
Perkins School of Theology (CMM, M.Div., M.R.E., M.T.S., D.Min.)	\$50
Master of Liberal Studies	\$75
Annette Caldwell Simmons School of Education and Human Development	\$75
Part-time and Evening Studies	\$75
Nondegree Credit Studies	\$75
Learning Therapy	\$75
Gifted Teachers Endorsement	\$75
English as a Second Language (ESL)	\$50
4. Matriculation Fee (nonrefundable)	
Undergraduate	\$250
International Student Services Fee	\$150
5. Admission Deposit (nonrefundable)	
Undergraduate Advance Tuition	\$200
Graduate Cox School of Business Offsite	\$750
Cox Executive M.B.A.	\$2,800
Dedman School of Law (J.D. and LL.M.)	\$400
6. Administrative Add/Drop Fee (including nonattendance)	\$25
7. Transcript Fee	
First written request	\$9
Each additional transcript in the same request mailed to the same address	\$3
Each additional transcript in the same request mailed to a different address	\$9
8. Thesis Fee	
Electronic publication	\$70
Microfilm copy	\$15
9. Advance Housing Payment	\$100
10. Penalty Fees	
Late Payment Fee (Student Account outstanding balances \$1,000 to \$7,500)	\$150
Late Payment Fee (Student Account outstanding balances over \$7,500)	2% (up to max \$500)
Late Payment Fee (Deferred payment accounts)	\$250
Past Due Fee (student and miscellaneous accounts)	\$1.5%/month on unpaid balance
Reinstatement	
Full-time students (begins 1st day after add/drop)	\$200 (plus \$50 per week)
Part-time students (begins 1st day after add/drop)	\$100 (plus \$25 per week)
Returned Check/Credit Card Chargeback Fee	\$30
Replacement of Lost, Stolen or Damaged ID	\$25
Express Ca\$h Processing Fee (nongraduating students)	\$25
Transit Pass	\$5
Transit Pass Replacement	\$20
11. SMU Police Department Fees	

Incident Report Copy	\$10
Fingerprints	\$15
Citations	
Moving Violation	\$50
a. Reckless driving	
b. Failure to stop at stop sign	
c. Driving wrong way	
d. No seat belt	
Disabled Space	\$300
No Parking Zone	\$30
Violation of Suspension	\$75
Double Parking	\$30
Blocking Drive/Crosswalk	\$30
Parking on Grass	\$35
No Valid Decal	\$25
Improperly Displayed Decal	\$25
Car Towed/Booted	\$75
Parking in Fire Lane	\$150
Violation of Timed Parking	\$25
Vehicle Impoundment	\$25/day
12. Fraternity and Sorority Facility Use Fees*	Cost varies per chapter
13. Graduation and Diploma Fees	
Application for Graduation	\$40
Replacement Diploma – Bachelor’s	\$37.50
Replacement Diploma – Master’s/Doctoral/Professional	\$47.50
Redesignated Degree	\$45
Major Added to Diploma	\$45
14. Post Office Box Rental (included in Room Rate)	
a. Fall and Spring Term (Nonresident students and other box holders) per term	\$35
b. Summer Session (Non-resident students and other box holders) per term	\$30
c. Full Year – Fall, Spring and Summer (Nonrefundable – all resident students)	\$80
d. New Students entering in Spring Term (Nonrefundable – all resident students)	\$40
e. Resident Assistant	\$40
15. Advanced Placement credit records fee (per course)	\$25

*A Facility Use Fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.

PAYMENT OPTIONS

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include cash, check, eCheck*, money order, cashier’s check, credit card (MasterCard, Discover and American Express), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found on the following pages.

*Contact your financial institution to determine whether ACH transactions are allowed.

SMU MONTHLY PAYMENT PLANS

Objective

- Pay semester charges for tuition, fees, room and board in monthly installments with no interest charges

Eligibility

- Families of all students. Demonstration of financial need is not required.

Payment Plan Options

- The Monthly Payment Plans are available on an annual or semester basis.

Annual Payment Plans include:

- 12 Month Payment Plan. The 12 Month Payment Plan begins June 1 for fall and December 1 for spring with a \$100 annual enrollment fee and an enrollment deadline of August 5.
- 10 Month Payment Plan. The 10 Month Payment Plan begins July 1 for fall and December 1 for spring with a \$130 annual enrollment fee and an enrollment deadline of August 5.

- 8 Month Payment Plan. The 8 Month Payment Plan begins August 25 for fall and January 25 for spring with a \$150 annual enrollment fee and an enrollment deadline of September 30th. (Please note that if you enroll after the SMU payment due date you may be assessed with a late payment fee and a hold will be placed on your student account.)

Semester Payment Plans include:

- 6 Month Payment Plan. The 6 Month Payment Plan begins June 1 for fall and December 1 for spring with a \$50 per semester enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- 5 Month Payment Plan. The 5 Month Payment Plan begins July 1 for fall and December 1 for spring with a \$65 per semester enrollment fee and an enrollment deadline of August 5 for fall and December 28 for spring.
- 4 Month Payment Plan. The 4 Month Payment Plan begins August 25 for fall and January 25 for spring with a \$75 per semester enrollment fee and an enrollment deadline of September 30 for fall and January 31 for spring. (Please note that if you enroll after the SMU payment due date you may be assessed with a late payment fee and a hold will be placed on your student account.)
- Summer Payment Plan. The Summer Payment Plan consists of three installments: May 1, June 1 and July 1 with a \$75 enrollment fee and an enrollment deadline of June 1.

Enrollment

The SMU Monthly Payment Plans are available through TuitionPay. To enroll online go to <http://tuitionpay.salliemae.com/smu> and select “Enroll Now.” To enroll by phone call 1-800-635-0120.

FOUR-YEAR SINGLE PAYMENT PLAN

Objective

- Avoid paying any tuition and fee increases by paying for four years in one lump sum at the rate in effect during the student’s first year

Eligibility

- Families of any first-year, full-time student

Payments

- Single payment, from family or other available resources, due before the payment due date for the fall term of the student’s first year

For information on the Four-Year Single Payment Plan, contact SMU Enrollment Services at 214-768-4635.

TAX EXCLUSION

Gift Tax Exclusion

- Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution, such as SMU, to be applied to cover the present and/or future costs of tuition for a college or university student, does not count as a “gift” for federal gift tax purposes, including the \$10,000 per year exclusion. Please contact your personal tax adviser for further information.

ESTIMATED EXPENSES

ESTIMATED 2009-2010 SMU UNDERGRADUATE STUDENT BUDGETS

	Living on Campus	Living off Campus	Living with Parents
Tuition and Fees	\$35,160	\$35,160	\$35,160
Room and Board	\$12,446	\$7,500	\$1,500
Books and Supplies	\$800	\$800	\$800
Transportation	\$1,000	\$1,000	\$1,000
Personal	\$1,100	\$1,100	\$1,100

Plus \$1,854 for child care for each child 5 years old or younger and \$1,030 for child care for each child 6–11 years old of a working spouse or a single student.

The above estimates are based on dependent status of the student. If you have any questions regarding this, please contact your financial aid adviser.

LOANS

SMU and other investment partners offer your family several loan options featuring low-interest rates and long-term payments. Some loans are awarded on the basis of documented financial need; others on the basis of creditworthiness. All loans must be repaid; they are not gift assistance.

SMU FAMILY ASSISTANCE LOAN

Made possible in part by the generous gifts of

The John and Sue Patrick Foundation Loan Fund and the Murray Case Sells Student Loan

SMU's innovative loan program offers creditworthy families the opportunity to stabilize and control college costs. It features a low-interest rate with a fixed monthly payment and repayment period up to eight years. Parents and students must co-sign the loan.

The University will lend up to \$7,500 per term with a maximum credit line of \$60,000. If families choose to reduce their loan request at any time, SMU will reduce the number of monthly payments accordingly. Interest charges accrue only on advances as they are made, and borrowers may prepay any part of the loan at any time without penalty. Refer to the following table for examples of monthly payments.

SMU Family Assistance Loan Repayment Schedule

Borrowed per Year	Total Borrowed (8 Terms)	Total Interest	Total Paid	96 Monthly Payments*
\$15,000	\$60,000	\$10,124.00	\$70,124.00	\$730.46
\$14,000	\$56,000	\$9,448.87	\$65,448.87	\$681.77
\$13,000	\$52,000	\$8,774.02	\$60,774.02	\$633.07
\$12,000	\$48,000	\$8,099.20	\$56,099.20	\$584.37
\$11,000	\$44,000	\$7,424.30	\$51,424.30	\$535.67
\$10,000	\$40,000	\$6,749.11	\$46,749.11	\$486.98
\$9,000	\$36,000	\$6,074.30	\$42,074.30	\$438.28
\$8,000	\$32,000	\$5,399.51	\$37,399.51	\$389.58
\$7,000	\$28,000	\$4,724.60	\$32,724.60	\$340.88
\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

*All loans are 95 equal payments with a slightly reduced amount for the 96th payment.

FEDERAL STAFFORD LOAN - SUBSIDIZED

Funding Partner

- Federally regulated private lenders and the federal government; SMU can provide a list of lenders to qualified students

Eligibility

- Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA)

Amount

- Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years
- Graduate and professional students may borrow \$8,500 each year

Interest Rate

- Fixed 6.8 percent, beginning with repayment

Repayment

- Begins six months after student leaves school; student is the borrower

FEDERAL STAFFORD LOAN - UNSUBSIDIZED

The program is similar to the Federal Stafford Loan, with two exceptions: Documented financial need is not an eligibility criterion, and the student is responsible for interest payments for the life of the loan, beginning with the first disbursement. Loan is awarded on the basis of financial information filed in the Free Application for Federal Student Aid (FAFSA).

FEDERAL PARENT LOAN FOR UNDERGRADUATE STUDENTS (PLUS)

Funding Partner

- Same as Federal Stafford Loan

Eligibility

- Creditworthiness

Amount

- Cost of education minus other financial aid

Interest Rate

- Fixed 8.5 percent

Repayment

- Begins immediately; parent is the borrower

FEDERAL PARENT LOAN FOR GRADUATE STUDENTS (GRADPLUS)

Funding Partner

- Same as Federal Stafford Loan

Eligibility

- Creditworthiness

Amount

- Cost of education minus other financial aid

Interest Rate

- Fixed 8.5 percent

Repayment

- Begins immediately; student is the borrower

FEDERAL PERKINS LOAN

Funding Partner

- Federal funds matched by SMU; very limited number

Eligibility

- Documented financial need

Amount

- Up to \$8,000 per year for graduate and professional students
- Up to \$5,500 per year for undergraduate students

Interest Rate

- Fixed 5 percent, beginning with repayment

Repayment

- Begins nine months after student leaves; student is the borrower

COLLEGE ACCESS LOAN

Funding Partner

- Texas Higher Education Coordinating Board

Eligibility

- Student must be a Texas resident; creditworthy co-signer required

Amount

- Up to cost of attendance; \$40,000 aggregate

Interest Rate

- Fixed 5.25 percent, beginning when loan is made

Repayment

- Same as Federal Stafford Loan

METHODIST STUDENT LOAN FUND

Funding Partner

- United Methodist Church (UMC) Board of Higher Education and Ministry

Eligibility

- Students who are active UMC members

Amount

- Up to \$15,000; \$2,500 per year

Interest Rate

- 6 percent, from the time the loan is granted

Repayment

- Begins six months after full-time student status ends; must be repaid within six years

GUIDELINES FOR NEED-BASED AID

Under SMU's "shared investment" concept, we believe that the family unit – parents and student – has a primary responsibility to contribute toward educational expenses to the extent that it is reasonably able. In order to be considered for need-based assistance, certain requirements must be met, as set forth in the following SMU, state and federal guidelines.

SMU GUIDELINES FOR NEED-BASED AID

We consider undergraduate students to be dependent upon their families, and each family must supply financial data to be considered for SMU need-based aid.

For federal funding purposes, a student may qualify as independent or self-supporting if he or she meets one or more of the following criteria:

- The student is an orphan or ward of the court.
- The student is a U.S. military veteran.
- The student provides more than half of the financial support for a dependent other than a spouse.
- The student is married.
- The student turns 24 years of age before December 31 of the academic year for which aid is sought.
- The student was in foster care after age 13.
- Student was an emancipated minor by the court in the state of legal residence.
- Student was under legal guardianship as determined by a court in your state of legal residence
- Student was an unaccompanied youth who was homeless.

The University reserves the right to alter from year to year the combination of gift funds and self-help (loan and work) included in need-based aid packages, based on the student's documented financial need, funding availability, policies of the Board of Trustees and federal and state laws and regulations. In general, the amount of self-help will increase as a student advances toward graduation.

STATE AND FEDERAL GUIDELINES

To be eligible for federal or state financial assistance, a student must meet the following criteria:

- Be in good standing and make satisfactory progress in the selected course of study leading to a degree or certificate
- Not be in default on any student loan nor have borrowed in excess of the loan limits
- Not owe a refund on grants previously received from the federal government or the state of Texas
- Registered with the Selective Service, if required to do so
- Be a U.S. citizen or eligible nonresident (for federal programs) and be a Texas resident as defined by Texas program regulations (for state programs)

Students selected for verification must submit requested documents that include prior-year tax returns. They should be submitted in a timely manner to be considered for available funds. Verification must be completed prior to disbursement of funds.

GRANTS

Grants are gift aid awarded on the basis of documented financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). If a student qualifies for need-based aid, SMU awards loans and employment opportunities, then gift aid. As a matter of SMU policy, the loan components of the aid package will increase as students progress toward graduation. Grant aid may or may not increase. FAFSA and CSS/Profile® must be filed by May 1 each year to receive SMU need-based grants for undergraduate students.

SMU NEED-BASED GRANT

Awards

- Vary in number and amount

Funding Partner

- SMU

Eligibility

- Awarded on the basis of financial need demonstrated by the CSS/Profile® and FAFSA as part of an aid “package” after self-help and other gift aid are determined

TYPICAL UNDERGRADUATE AID PACKAGES FOR 2009-2010 STUDENTS

Need Calculation	1 st Year*	2 nd Year**	3 rd Year***	4 th Year**
Cost of Attendance	\$50,806	\$45,860	\$45,860	\$45,860
Family Contribution	\$20,000	\$20,000	\$20,000	\$20,000
Need	\$30,806	\$25,860	\$25,860	\$25,860
Award Package				
Scholarships	\$5,500	\$5,500	\$5,500	\$5,500
Work	\$3,700	\$3,700	\$3,700	\$3,700
Loan***	\$3,500	\$4,500	\$5,500	\$5,500
Grant	\$18,106	\$12,160	\$11,160	\$11,160
Total Aid	\$30,806	\$25,860	\$25,860	\$25,860

*Living in University residence hall

**Living off campus in shared apartment

***The loan components of the aid package will increase as the student progresses toward graduation.

FEDERAL PELL GRANT

Awards

- Vary in amount; awards range from \$976 to \$5,320 in 2009-2010; number unlimited

Funding Partner

- Federal government

Eligibility

- Determined by the U.S. Department of Education based on analysis of a student’s completed Free Application for Federal Student Aid (FAFSA); given only to the most needy students

FEDERAL ACADEMIC COMPETITIVENESS GRANT (ACG)

Awards

- \$750 for first-year undergraduate students; \$1,300 for second-year undergraduate students

Funding Partner

- Federal government

Eligibility

- U.S. citizen, Pell Grant eligible, completed rigorous high school curriculum, maintain 3.000 cumulative GPA with full-time enrollment

FEDERAL NATIONAL SCIENCE AND MATHEMATICS ACCESS TO RETAIN TALENT (SMART) GRANT

Awards

- \$4,000 for third- and fourth-year undergraduate students

Funding Partner

- Federal government

Eligibility

- U.S. citizen, Pell Grant eligible, maintain 3.000 cumulative GPA with full-time enrollment
- Declared a major in various majors within Computer Sciences, Mathematics, Physical Sciences, Technology, Engineering, Life Sciences and Critical Foreign Languages

FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

Awards

- Up to \$4,000; vary in number depending on allocation to SMU

Funding Partner

- Federal government; matched by SMU funds

Eligibility

- Priority given to Pell Grant recipients; awarded as part of an aid “package” to those who meet federal and SMU criteria

TUITION EQUALIZATION GRANT (TEG)

Awards

- Vary in amount; awards up to \$3,808 in 2009–2010; vary in number depending on allocation to SMU and time of application

Funding Partner

- State of Texas

Eligibility

- Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain full-time enrollment with a 2.500 cumulative GPA

ENCOURAGEMENT GRANT

Awards

- Limited in number and amount of award

Funding Partner

- Encouragement fund

Eligibility

- Must be a very needy person who is either a student or employee of SMU or member or employee of Highland Park United Methodist Church; application may be made by notifying the scholarship coordinator of the SMU Division of Enrollment Services. Grant is awarded by the vice president for Student Affairs.

EMPLOYMENT

National studies indicate that college students who work part time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Student Employment Web site at smu.edu/financial_aid/stemplot.asp.

FEDERAL WORK-STUDY PROGRAM

The Federal Work-Study Program offers on- and off-campus community service along with on-campus work opportunities to eligible students.

Funding Partner

- Federal funds matched by SMU

Eligibility

- Documented financial need; awarded as part of a need-based financial aid package

ON-CAMPUS EMPLOYMENT

On-campus employment is available to students based solely on the desire to work on campus.

Funding Partner

- SMU employers

Eligibility

- SMU student

SPECIAL CIRCUMSTANCES

INTERNATIONAL STUDENT

SMU offers a limited number of undergraduate merit scholarships to students who are citizens of foreign countries and who have outstanding academic records. Undergraduate international students who attended secondary school or college outside of the United States should complete the International Student Application.

By definition in INS regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full-time enrollment are 20 hours per week. Between periods of enrollment (summer, etc.), a student may work 40 hours per week.

Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

SMU SATISFACTORY PROGRESS POLICY FOR FEDERAL, STATE AND INSTITUTIONAL FINANCIAL AID ELIGIBILITY

The Higher Education Act of 1965, as amended October 6, 1983, mandates that institutions of higher education establish minimum standards of "satisfactory progress" for students receiving federal financial aid. The standards outlined below are also used for state and institutional funds.

SMU has a selective admission policy and strict academic standards for continued enrollment. If you are admitted to SMU and allowed to continue enrollment, you are considered to be making satisfactory progress toward the chosen degree for financial aid programs. This is provided your rate of degree requirement credits is equal to or greater than the schedule below and you maintain a 2.000 grade point average (GPA) or better by the end of your second academic year.

If your rate of undergraduate course completion at the end of any academic year of enrollment is less than that outlined below or you do not have the required GPA, you must appeal to your financial aid counselor to determine if financial aid can be awarded. Awards will be made only if there are mitigating circumstances. The time limit for completion of a Baccalaureate degree is six 12-month academic years.

Academic Years Completed	1	2	3	4	5	6
Percentage of Degree Credits Successfully Completed (%)	13	25	43	60	80	100

Graduate students are subject to academic performance standards of their area of study. As long as students are allowed to continue in the degree program, they are considered to be making satisfactory academic progress.

RIGHT TO APPEAL

If a student is denied aid funds because that student is not deemed to be making satisfactory progress toward the degree goal according to this policy, that student will have the right to appeal to the SMU Financial Aid Appeals Committee of the Division of Enrollment Services.

For maximum utilization of financial aid resources, the University reserves the right to interchange the sources for all scholarships and grants. SMU policy limits maximum payments from SMU-funded scholarships, grants and benefits to a total of tuition and fees.

OFF-CAMPUS PROGRAMS

EDUCATION ABROAD PROGRAMS

SMU's Education Abroad programs are administered by the International Center/Education Abroad, 6185 Airline Road, Suite 216, which provides for program logistics, admission, schedules and financial and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable directly to the International Center/Education Abroad.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures and payment due dates.

Cancellation and refund dates and policies for SMU Education Abroad programs vary by program and are indicated on program brochures. SMU summer study abroad programs have a NO REFUND policy after the start of the program.

Additional information can be obtained from:
International Center/Education Abroad

Southern Methodist University
Blanton Student Services Building
6185 Airline, Suite 216

Mailing address:

PO Box 750391
Dallas TX 75275-0391
214-768-2338

smu.edu/educationabroad
studyabroad@smu.edu

SMU-IN-TAOS

This summer school program is offered at the SMU-in-Taos campus near Taos, New Mexico. May, June and August sessions are available.

Applications for the May session are due in March, and for all other sessions they are due in April; however, if space is available, students will be considered up to three weeks prior to the course beginning date.

Beginning in Fall 2009, SMU-in-Taos will offer a fall term comprising four 23-day blocks. Students will take one or more courses during each block, completing at least 12 and no more than 19 credits. There will be a break between each block at which time Outdoor Adventures are offered. Tuition, room and board costs for the fall term at SMU-in-Taos are consistent with those on the Dallas campus, and financial aid may be applied to those costs. Applications for the fall term are due in April.

Tuition, fees, room and board are paid to the SMU-in-Taos Office for all summer sessions. Registration is processed through the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Cancellation and refund policies and dates differ from the University and may be found at: smu.edu/taos/cancref.pdf.

Additional information can be obtained from:

SMU-in-Taos
Southern Methodist University
PO Box 750145
Dallas TX 75275-0145
214-768-3657
smu.edu/taos

PERKINS SCHOOL OF THEOLOGY HOUSTON-GALVESTON PROGRAM

Perkins School of Theology presents a program in Houston-Galveston for beginning study toward the Master of Divinity, Master of Church Ministries and Master of Theological Studies.

Auditors may take these courses with the permission of the instructors and payment of the audit fee.

For application materials and information, please contact:

Office of Admission and Financial Aid
Perkins School of Theology
Southern Methodist University
PO Box 750133
Dallas TX 75275-0133
214-768-2293 or 1-888-THEOLOG
theology@smu.edu
smu.edu/theology

Financial Information 2009–2010: Southern Methodist University is issued by the Office of the Provost. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available in the Division of Enrollment Services and in the office of the dean of each school. It will be mailed, upon request, from any of these offices.

All addresses:

Southern Methodist University
Dallas TX 75275-0899

Telephone:

214-768-2000 (University switchboard)
214-768-3417

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

Every effort has been made to include in this brochure information that, at the time of preparation for printing, most accurately represents SMU, but it is subject to change based on actions of SMU and/or the federal and state governments.

SMU will not discriminate in any employment practice, education program or educational activity on the basis of race, color, religion, national origin, sex, age, disability or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation. The Director of Institutional Access and Equity has been designated to handle inquiries regarding the nondiscrimination policies.

Produced by SMU Office of Public Affairs, SMU, PO Box 750174, Dallas TX 75275-0174 09728.509

